



Gift of Publicly Traded Securities

To congregations, missions and ministries of The Presbyterian Church in Canada

All fields marked with * are required and must be filled.

All fields marked with * are required and must be filled.

The Presbyterian Church in Canada accepts gifts-in-kind of appreciated securities for its ministries, missions and congregations. To facilitate your gift transfer, please complete this form and send: 1) A copy to your broker who will initiate the transfer. 2) A copy to Stewardship and Planned Giving Department. Unidentifiable transfers may make it difficult for the PCC to cash the stock and issue the tax receipt.

The charitable tax receipt will be issued reflecting the market value of the stock on the day it is received in the PCC's brokerage account, the number of shares and the date that it came in. The stock is sold shortly after it is received. Stock price often changes – sometimes up, sometimes down – from the day it is received and when it is sold. The net proceeds, less the broker fee, are transferred to the PCC and then allocated as designated. The PCC does not charge anything for processing the donation.

For general questions, please email plannedgiving@presbyterian.ca or call 1-800-619-7301 ext. 239. Your broker may also contact Scotia McLeod (Zameer Zakiuddin, 1-800-665-1856, zameer.zakiuddin@scotiawealth.com) with any questions or concerns.

NOTE: The PCC acknowledges donors once the stock is sold. If you haven't received an acknowledgement two weeks after the stock is transferred out from your investment account, email plannedgiving@presbyterian.ca or call 1-800-619-7301 ext. 239.

Transfer Form

Is this Gift from your Estate or from you as an Individual Donor? *

☐ Estate ☒ Individual

To The Broker

Name of my personal broker: *

First Name

Last Name

Name of my brokerage company: *

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Phone Number

Please enter a valid phone number.

Fax

Please enter a valid fax number.

My client account number: *

Instructions To The Broker

I hereby give authority to deliver free the following securities to Scotia McLeod (40 King Street W., 48th Floor, Toronto, ON M5H 3Y2) for credit to account # 433-91893-10 of The Presbyterian Church in Canada. CUID #: SCOT, FINS #: T085, DPC #: 5011

Security: *

CUSIP #:

Market Symbol: *

Number of Shares/Units to transfer: *

Save

Next



ACCESSIBILITY
ENABLED FORM