

A Tax-Efficient Way to Give

When you sell publicly traded securities privately, you are taxed on 50% of the capital gains. However, if you give the securities directly to charity as a gift-in-kind, you **pay no tax on the capital gains** and receive a donation tax receipt for their full market value. This means that giving securities — shares, bonds, or mutual funds — which have appreciated in value is a much more tax-efficient way to give than selling the securities and donating the cash. If you are making a bequest, include directions to use any appreciated securities in your estate to make the gift to save taxes and preserve capital for your other beneficiaries.



Planned Giving

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The Presbyterian Church in Canada will receive gifts of securities for any PCC congregation or ministry. [Check out the Resource section](#) below to find a detailed one-page information sheet (with an example showing how it can cost less to give more), a bulletin insert (to introduce the idea of giving securities to your congregation), and donation forms (for individuals or estates).

Frequently Asked Questions

-  [How can I give securities to support my congregation or a PCC ministry?](#)
-  [What if I hold the securities in certificate form?](#)
-  [Can I direct the church not to sell my securities or to sell them only at a specified price?](#)
-  [Why is the amount of money the beneficiary receives different from my tax receipt?](#)
-  [Can I designate more than one beneficiary when I gift my stock?](#)

DONATE

“And God is able to bless you abundantly, so that in all things at all times, having all that you need, you will abound in every good work.”

2nd Corinthians 9:8

Resources

Gifts of Securities: Donation Form



This form is for gifts of publicly traded securities.

Download and complete this printable form and forward copies to your broker, who will initiate the transfer.

Gifts of Securities: Estate Donation



This form is for estate gifts of publicly traded securities. Download and complete this form and forward copies to your broker, who will initiate the transfer and to the PCC to issue the receipt and ensure proper designation of the gift.

Gifts of Securities: ONLINE Donation Form



This online form is for gifts of publicly traded securities from individuals or estates. Upon submission of the form, a copy will be sent to you by email for your records and to the PCC to ensure proper designation of the gift and to issue the tax receipt. You must forward your copy (by email/fax/mail) to your broker, who will initiate the transfer.

Webinar: Where There’s a Will There’s a Way to Give.

Did you know half of Canadians can’t make a legacy gift because they don’t have a will? This webinar shows you how to prepare to to make a planned gift.



For More Information

The Stewardship and Planned Giving staff are available to help you turn your philanthropic wishes into reality. To learn how a gift of Publicly Traded Securities or other planned gift can leave a lasting legacy, please contact us

[by email](#)

or call the Stewardship & Planned Giving department, 1-800-619-7301.

or mail to: The Presbyterian Church in Canada, 50 Wynford Drive, Toronto, Ontario M3C 1J7.

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