

Next Steps

If you have questions about what type of gift will work best for you, please discuss it with your lawyer and/or financial advisor. Or speak to one of the Wardens who would be happy to work with you to identify other support resources within the Anglican Church.

If you have chosen to include St. Mark's in your Will, please let us know. We would love the opportunity to thank you and speak with you about the positive impact your gift will have on the future of St. Mark's.

Faithfully Moving Forward: Alive In The Spirit!



St. Mark's Anglican Church Barriefield

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St. Mark's Church Barriefield

Planned Giving

Are you a member or friend of St. Mark's Church who has been blessed by this community of faith, and who would love to see St. Mark's continue its mission here in Barriefield and East Kingston for many generations to come?

Do you wish you could make a significant gift to support the church, but feel it's beyond your means?

By making a planned gift to St. Mark's - such as a bequest in your will - you can leave a sizeable legacy to the church without affecting your current income.

When planning for the future, please consider such a gift.

(More details inside)

Planned Giving Options

Remember St. Mark's in Your Will

It is never too soon to prepare your will, a powerful document that enables you to distribute your assets exactly as you choose. In addition to remembering loved ones and special friends, your will can make a final philanthropic gesture by leaving gifts, of any amount, to organizations whose work you believe in.

Name St. Mark's as a Beneficiary of Your RRSP or RRIF

Donors can make charitable gifts by naming a charity as a beneficiary of an insurance policy, RRSP or RRIF. The donor does not have to pass these assets through their estates when they gift them to a charity to be eligible to receive the tax receipt in the year of death.

Name St. Mark's as a Beneficiary of a Life Insurance Policy

To make a significant future gift for a modest current expense, life insurance is an excellent option. Options include giving St. Mark's an old policy; designating the church as a beneficiary of an existing policy; or taking out a new policy and designating the church as the irrevocable owner and beneficiary.



Invest in a Charitable Gift Annuity

A charitable gift annuity is a financial planning tool that can maintain and even enhance your after-tax income while providing substantial financial aid to St. Mark's. An annuity is very secure, guaranteeing your rate of return and thereby the amount of your annual payments, for life. This is an excellent vehicle for donors who are 70 years or older and who are able to invest at least \$10,000.

Establish a Charitable Remainder Trust

This gift opportunity allows you to give cash or assets during your lifetime while enjoying the income from that asset for the rest of your life. Throughout your lifetime you will receive income from this living trust. Upon your death, the "remainder" will pass directly to St. Mark's as the named beneficiary. This type of gift is most suitable for those aged 70 plus, who are able to invest \$100,000 or more in the trust.

What You Need To Know

All that's needed to leave a legacy gift is a few sentences. Here is suggested wording for a Bequest Gift:

"I give, devise and bequeath to St. Mark's Anglican Church Barriefield, Charitable Registration No: 108028739 RR0001, _____ % or \$ _____ of my estate to be used by the said Church to further its mission."