



THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.

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THE RESTRICTED ENDOWMENT FUND ANNUAL INCOME YIELDS

Figures are shown for a particular account selected by the Foundation for the purpose of illustrating annual income for each of the listed years. The experience of other accounts may be more or less than the figures shown for the selected account. Income is allocated to accounts quarterly based upon the average number of units owned by each account in the Foundation's Restricted Endowment Fund. Yields will vary depending upon the number of units purchased by each account, the dates units were purchased, and the unit values at which purchases were made. Past performance is no guarantee of present or future performance.

Net yields reflect the yield after taking the annual administration fee of three quarters (3/4) of one percent (1.0%) of the book value. The fee is calculated and taken quarterly.

The figures shown represent income yields only and should not be compared with "total return" figures which involve a much broader representation of investment performance.

Calendar Year	Gross Income Yield	Net Income Yield
2025	10.069%	9.319%
2024	8.186%	7.436%
2023	5.663%	4.913%
2022	6.187%	5.437%
2021	7.240%	6.490%
2020	5.218%	4.468%
2019	6.663%	5.913%
2018	5.848%	5.098%
2017	6.308%	5.558%
2016	3.604%	2.854%
2015	5.503%	4.753%
2014	5.552%	4.800%
2013	4.180%	3.420%
2012	3.237%	2.487%
2011	3.426%	2.676%
2010	3.032%	2.282%
2009	3.555%	2.810%
2008	3.995%	3.245%
2007	6.347%	5.597%
2006	4.567%	3.817%
2005	4.028%	3.278%
2004	3.761%	3.011%
2003	4.171%	3.421%
2002	4.726%	3.976%
2001	6.066%	5.315%