



REBUILD THE
MAGIC OF CAMP

GIFT OF SECURITIES TRANSFER FORM

For gifts of \$500 or more, please complete this form.

For gifts less than \$500, please consider donating online through CanadaHelps at campoac.com.

DONOR INFORMATION

Name: _____

Address: _____ Province: _____ Postal code: _____

City: _____ Phone: _____

Email: _____

HOW TO DONATE SECURITIES

- 1. Notify Camp OAC.**
Email the completed form to finance@campoac.com so we can properly acknowledge and match your gift.
- 2. Contact your broker.**
Inform your broker of your intention to donate securities to Camp OAC.
- 3. Transfer securities.**
Your broker will transfer the securities electronically to the RBC Dominion Securities account listed below.

TRANSFER NOTIFICATION

Please forward this completed form to:

Camp OAC
Attn: Rick Buchanan
Email: finance@campoac.com
Phone: 250-215-5218
This will ensure your gift is properly acknowledged and receipted.

RBC DOMINION SECURITIES ACCOUNT INFO

Account Name:
Diocese of Kootenay – Camp OAC Rebuild Fund

Account Number:
832-19161-1-9

DTC Number:
5002

FINS Number:
T002

SECURITIES TO BE TRANSFERRED

Name of Security: _____

Quantity: _____ **CUSIP/ISIN:** _____

Name of Security: _____

Quantity: _____ **CUSIP/ISIN:** _____

Questions?

Please contact your broker or Camp OAC for assistance.

AUTHORIZATION

I (we) authorize the transfer of the securities listed above to the Diocese of Kootenay – Camp OAC Rebuild Fund. I (we) understand that I (we) will receive an official tax receipt for the fair market value of the donation.

Signature: _____ **Date (DD/MM/YYYY):** _____

IMPORTANT NEXT STEPS

- Step 1:** Contact Camp OAC before initiating your transfer by emailing finance@campoac.com or calling 250-215-5218. Please provide the security name, quantity, and approximate value so we can identify your gift when it arrives and issue an accurate tax receipt – our brokerage does not receive donor information directly from the transferring institution.
- Step 2:** Notify your financial advisor of your intention to make a gift of securities and give them the RBC Dominion Securities account details above to initiate the transfer on your behalf. This form, completed and signed, may be sufficient for your advisor to proceed, or they may require a form provided by their own firm.
- Step 3:** Watch for your tax receipt. Once the securities are received in Camp OAC's account, we will issue an official donation receipt based on the average of the high and low trading price on the date of transfer, in accordance with CRA guidelines.

THANK YOU FOR HELPING US REBUILD THE MAGIC OF CAMP!