

The South Carolina United Methodist Foundation, Inc., is a nonprofit corporation chartered by the State of South Carolina. Its corporate office is located at 2711 Middleburg Drive, Suite 307, Columbia, South Carolina 29204.

The Foundation is exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code. Gifts to the Foundation are tax deductible to the extent allowed by law. The financial statements of the Foundation are audited annually by independent certified public accountants.

Organized in 1977, The South Carolina United Methodist Foundation, Inc., exists to cultivate, develop, and administer current and deferred gifts for endowments to support United Methodist and other Wesleyan institutions, agencies, and local churches, as well as other church-related ministries and charitable purposes and to encourage planned giving among Methodists in South Carolina. The business, property, and affairs of the Foundation are managed by a Board of Directors.

The Foundation is self-supporting. Its annual operating costs are funded by income from its General Endowment Funds and Administrative Endowment Fund and from administrative fees charged other funds which are owned or administered by the Foundation.

Funds owned or administered by the Foundation are invested in diversified portfolios which may include money market funds, certificates of deposit, government or government-backed securities, high quality corporate bonds and notes, stock and bond mutual funds, and common and preferred stock.

THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.

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June 30, 2025

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Mary Ann S. Crews, Columbia	Columbia College
Leonard D. Fairley, Columbia	Advisory
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John E. Holler, Jr.....	Epworth Children's Home
R. Wayne Horne, Columbia	Wesley Commons
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Timothy J. Rogers.....	At-Large
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June 30, 2025

Chairperson	R. Wayne Horne
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Secretary	Ted R. Morton, Jr.
Treasurer	D. Smith Patterson
Recording Secretary	Sandra G. Stillinger*

*Non-Director Corporate Officer

The South Carolina United Methodist Foundation, Inc.

Mail To:

Post Office Box 5087
Columbia, South Carolina 29250-5087
Tel. 803/771-9125

Office At:

2711 Middleburg Drive, Suite 307
Columbia, South Carolina 29204
E-mail: contact@scumf.org
www.scumf.org



To the friends of the Foundation who are receiving this annual report for the 2024-2025 fiscal year, may I again say “thank you” for your support of the Foundation. It is your support which has made and continues to make this ministry possible.

In terms of performance and investment income, in the fiscal year 2024-2025, the market experienced an increase in our equity holdings value. Unit values in the Foundation’s Restricted Endowment Fund increased from 133.611801 on July 1, 2024, to 140.044494 on June 30, 2025, an increase of 4.8%.

The Foundation continues to make investments in keeping with its long-term strategy and quality requirements and the need to provide reasonable income both for its own operations and the funds which it administers for other beneficiaries.

The Restricted Endowment Fund produced investment income of \$1,274,343 for the 2024-2025 fiscal year, compared to \$794,165 for 2023-2024, an increase of 60.5%. Operating Income from the Foundation’s two general funds, administrative endowment, and administrative fees totaled \$655,701 compared to \$551,748 the previous year. Operating income was \$302,701 more than had been projected at the time of budget preparation in April 2024. Operating expenses were held to \$278,484 for the 2024-2025 fiscal year on a budget of \$291,546.

The Foundation received additions to principal during the year of \$1,183,576. This included \$663,262 in additions to restricted endowment funds of the Foundation, \$510,213 in additions to assets administered under agreement accounts, and \$10,101 in gifts to the general funds of the Foundation. There were no additions to the Annuity Fund.

During the 2024-2025 fiscal year, the Foundation distributed \$997,075 in net investment income. This figure includes \$323,135 distributed to beneficiaries of designated endowments of the Foundation (compared to \$256,960 the previous fiscal year), and \$446,678 distributed to Agency Members of the Foundation from assets administered under agreement accounts (compared to \$305,368 the previous fiscal year). The 2024-2025 distribution to Institutional Members was \$227,262, 8.6% more than the previous year.

Administrative fees contributed a total of \$118,184 towards the operating expenses of the Foundation during the 2024-2025 fiscal year. This translated into 42.4% of the Foundation’s operating expenses of \$278,484.

During the fiscal year ending June 30, 2025, the Foundation paid \$32,851 to the income beneficiaries of twelve annuity agreements in force during the year.

On June 30, 2025, the fair market value of the Foundation’s assets was valued at \$33,201,753 compared to \$30,520,321 at the end of the previous fiscal year.

Robert M. Vincent
President

THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.
STATEMENT OF FINANCIAL POSITION

ASSETS

	Total All Funds June 30, 2024	Total All Funds June 30, 2025
Cash and Cash Equivalents	\$ 1,753,843	\$ 1,354,048
Accrued Interest On Investments	118,547	133,188
Investments	29,217,923	32,127,545
Bequests and Other Receivables	-	-
Fixed Assets, Less Accumulated Depreciation of \$27,281 (06/30/24), \$20,223 (06/30/25)	2,916	4,222
Due from Other Funds	211,129	281,122
Right of Use Asset (Net Accumulated Amortization of \$6,981)	-	47,201
Funds Held by Others	2,059	-
Interest in Estates	-	-
Interest in Life Insurance Policies	<u>42,105</u>	<u>44,508</u>
 Total Assets	 <u>\$31,348,522</u>	 <u>\$33,991,834</u>

LIABILITIES AND NET ASSETS

	Total All Funds June 30, 2024	Total All Funds June 30, 2025
Liabilities:		
Accounts Payable and Accrued Expenses	\$ 210,588	\$ 1,014
Due To Agency Members and Others	468,028	482,478
Due to Other Funds	211,129	281,122
Due to Remainder Beneficiaries	268,147	290,724
Annuity Contracts Payable	101,189	95,595
Lease Liabilities	-	47,201
Assets Under Management Agreements	<u>8,868,768</u>	<u>9,244,499</u>
 Total Liabilities	 <u>10,127,849</u>	 <u>10,442,633</u>
Net Assets:		
Unrestricted	\$ 405,178	\$ 478,611
Restricted	<u>20,815,495</u>	<u>23,070,590</u>
 Total Net Assets	 <u>21,220,673</u>	 <u>23,549,201</u>
 Total Liabilities and Net Assets	 <u>\$31,348,522</u>	 <u>\$33,991,834</u>

THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.
STATEMENT OF ACTIVITIES

	Total All Funds June 30, 2024	Total All Funds June 30, 2025
Public Support, Revenue and Releases:		
Public Support:		
Contributions	\$ 1,188,572	\$ 545,351
Change in Amounts Due Remainder Beneficiaries	1,357	(22,577)
Adjustment of Actuarial Liability for Annuities Payable	<u>8,636</u>	<u>(21,033)</u>
Total Public Support	<u>1,198,565</u>	<u>501,741</u>
Revenue and Releases:		
Income on Investments:		
Dividends, Interest, Net of Fiduciary Fees	831,165	1,287,580
Bond Amortization	11,370	8,207
Realized Gain(Loss) on Sale of Investments	(18,151)	-
Unrealized Gain(Loss) on Investments	2,094,555	1,303,325
Fees – Managed Accounts	49,246	55,358
Net Assets Released from Restriction	<u>-</u>	<u>-</u>
Total Revenue and Releases	<u>2,968,185</u>	<u>2,654,470</u>
Total Public Support Revenue and Releases	4,166,750	3,156,211
Expenses:		
General and Administrative	260,897	277,286
Program:		
Scholarships	101,736	106,911
Distribution of Permanent Funds	-	-
Other	155,224	216,224
Distribution to Member Institutions	<u>209,351</u>	<u>227,262</u>
Total Program Expenses	<u>466,311</u>	<u>550,397</u>
Total Expenses	<u>727,208</u>	<u>827,683</u>
Change in Net Assets:		
Unrestricted	17,879	73,433
Temporarily Restricted	<u>3,421,663</u>	<u>2,255,095</u>
Total Increase(Decrease) in Net Assets	3,439,542	2,328,528
Net Assets, Beginning of Year:		
Unrestricted	387,299	405,178
Temporarily Restricted	<u>17,393,832</u>	<u>20,815,495</u>
Total Nets Assets, Beginning of Year	\$ 17,781,131	\$ 21,220,673
Net Assets, End of Year:		
Unrestricted	405,178	478,611
Temporarily Restricted	<u>20,815,495</u>	<u>23,070,590</u>
Total Nets Assets, End of Year	<u>\$ 21,220,673</u>	<u>\$ 23,549,201</u>

The financial statements of the Foundation are audited annually by the West Columbia, South Carolina firm of The Brittingham Group, L.L.P. A copy of its report for the year ended June 30, 2025, is available from the Foundation Office upon written request.

THE FUNDS OF THE FOUNDATION

General Endowment Funds

The General Endowment Fund is the Foundation's basic support fund. The operating expenses of the Foundation are a first claim against the income of the Foundation's General Endowment. Income after expenses may be distributed at the discretion of the Foundation's Board of Directors to the Institutional Members of the Foundation. The Foundation actively solicits gifts and bequests for its General Endowment. A gift or bequest to the Foundation which is not designated for the benefit of a specific institution, agency, local church, or other charitable purpose is placed in the Foundation's General Endowment. The General Endowment Fund includes the following **Named Endowments** and *Named Funds*: **The W. Harry Chandler Memorial Endowment, The Imogene Watson Williams Endowment, The Roy C. and Esther M. Clark Fund, The John Owen Smith Memorial Fund, The South Carolina Conference Ministers Endowment, The Mary Margaret Leavitt Memorial Endowment, The Lalla and Peurifoy Stevenson Memorial Endowment, The R. H. Smith Endowment, The Marshall A. and Frances C. Shearouse Endowment, The S. Hart Booth, Jr., Memorial Endowment, The Margaret B. Booth Memorial Endowment, The W. Maynard and Mary Glynn C. Simpson Endowment, The Lloyd B. Williams, Jr., Endowment, and The Joy Brainerd Presnick Memorial Endowment.** At June 30, 2025, the net assets of the Foundation's General Endowment Funds totaled \$9,132,408.

Restricted Endowment Funds

Restricted Endowment Funds are Funds owned and administered by the Foundation for the benefit of a designated institution, agency, local church, or other charitable purpose. Restricted Funds may be "open" and receive contributions from many donors, or they may be "closed" having been established by the gift of a single donor or family. Restricted Funds may be established by current gifts or they may be established by such deferred gifts as a bequest, a gift annuity, or a distribution from a trust. At June 30, 2025, the Foundation held the following eighty-nine Restricted Endowment Funds having a combined principal book value of \$13,823,407.

Administrative Endowment Fund of the Foundation
Andrew Carnegie and Regina Sterner Bullions Endowment Fund
Appalachian Ministries Educational Resource Center Endowment Fund
Asbury Clark Cemetery Endowment Fund
The Belin Trust Scholarship Endowment Fund
Bessie Bellamy Parker Memorial Scholarship Fund
Bishop Marshall L. Meadors, Jr., and Hannah Campbell Meadors Fund for Children
"Blue" Miller Scholarship Fund
Clarence D. and Belva M. Williams Scholarship Fund
Clemson Wesley Foundation Epworth Scholarship Fund
Continuing Education Endowment Fund
Cook Scholarship Endowment Fund
David E. and Ruth A. Garrison Scholarship Endowment Fund
David and Ruth Garrison – Joel Cannon Class Scholarship Fund
Dorothy Ligon Butler Memorial Fund
Double Springs United Methodist Church Cemetery Endowment Fund
Eva Grey Martin Hutchins Music Fund
Fingerville United Methodist Church Cemetery Fund
Floride Smith Dean Fund
Fred E. and Janet Smith Plyler Scholarship Fund
Gandy Family Memorial Endowment Fund
Gene Roger and Mildred Wimberly Kizer Scholarship Fund

Glory to God Fund
 Grace Brooks and E. Perry Palmer Fund
 H. Gardner and Clelia D. Hendrix Endowment
 H. Richard and Marlene Laite Edlund Permanent Endowment Fund for Saint Mark UMC, Seneca
 Harriet Culler and William Paul Worley Endowment Fund
 Hartin Endowment
 Helen Manges Trust Fund
 Henrietta Rosson Morton Scholarship Fund
 Herman Felder Assistance Fund
 Hubert Holmes and Laura Pratt Sprouse Memorial Endowment
 Inez Flowers Tilton Fund
 J. Barnwell and Mary Blair Allison Memorial Fund
 J. Barnwell and Mary Blair Allison Fund – The Oaks
 J. Lawrence and Margaret F. McCleskey Scholarship Fund
 J. Russell Cross, Sr., and Julia Rogers Cross Trust Fund
 J. W. Ridgeway Endowment Fund for the Jordan and Oak Grove Churches
 Jacob Martin and Carolyn Wooten Cope Endowment for Union Methodist Church
 James E. and Betty W. Alewine Scholarship Fund
 Janie Robinson Thomasson Memorial Scholarship Fund
 Jenkins Fund for Epworth Children's Home
 Joe B. Douthit Endowment Fund
 Joseph B. Bethea Scholarship Fund
 Joy Brainerd Presnick Memorial Endowment for Aldersgate UMC, North Charleston
 Justin Guild Stillinger Memorial Scholarship Fund
 Kathleen L. Baskin and Daughters Endowment Fund for Rick's House
 Kathleen V. Young Fund for the Oliver Gospel Mission
 Kenneth L. Keaton Permanent Endowment Fund
 L. Jonathan and Felecia B. Holston Endowment
 Larry Alfred and Eleanor Adams Jenkins Ministerial Education Fund
 Lynchburg Cemetery Endowment Fund
 Mable Leadley Endowment Fund
 Malcolm H. and Elizabeth C. Jones Endowment Fund for Latimer Memorial UMC
 Marcus A. and Martha S. Mulkey Endowment Fund
 Margaret All Hiers Endowment Fund
 Margaret Davis Rogers Spiritual Life Enrichment Fund
 Margaret S. Yongue Endowment Fund
 Marshall A. and Frances C. Shearouse Endowed Scholarship Fund
 Martha Pinson Manry Endowment Fund for Latimer Memorial UMC
 Mary Connor Price Memorial Scholarship Fund
 Mattie A. Plyler Fund
 Melvin Kelly and Mayme DuBose Medlock Ministerial Scholarship Fund
 Merle P. Millham Memorial Fund
 Methodist Oaks Chaplaincy Endowment Fund
 Michael C. Watson Endowment Fund
 Oak Hill United Methodist Church Cemetery Endowment Fund
 The Oaks Special Project Fund
 Owen Robert Jennings, Jr., Endowment Fund
 Pacolet Cemetery Fund
 Richard Laite Edlund Saint Mark Child Development Center Scholarship Fund
 Robert A. and Hattie T. Young Memorial Fund for Mt. Zion UMC, Timmonsville
 Roger M. and Marilyn M. Gramling Fund for White House Church

Roger M. Gramling Scholarship Fund for Pfeiffer University
 Ross Rikard Memorial Endowment Fund
 Salem United Methodist Church Missions Ministry Endowment Fund
 Salem United Methodist Church Music Ministry Endowment Fund
 Sharp Felder Fund
 Sherwood A. Cannon Fund
 South Carolina Annual Conference Seminary Students Scholarship Fund
 Theodore R. Morton, Jr., Scholarship Fund
 Timothy J. and Meri Lyn G. Rogers Christian Service Fund
 United Methodist Manor of the Pee Dee Endowment Fund
 Vinnie Clark Jennings Endowment Fund
 Walter H. McKelvey, Sr. Endowed Scholarship Fund
 William Fletcher and Agnes Dawsey Rogers Endowed Scholarship Fund
 William Gist Fowler Cemetery Fund
 William Manges Trust Fund
 William J. Murray Fund

Assets Under Agreement

Assets administered under agreement are endowment funds placed with the Foundation for administration under the terms of a revocable agreement by local churches, boards, agencies, or other organizations affiliated with the South Carolina Annual Conference of the United Methodist Church. Such organizations are “Agency Members” of the Foundation. Funds placed with the Foundation under this program are commingled with other restricted funds of the Foundation for investment purposes. At June 30, 2025 ninety-six accounts were administered by the Foundation under this program having a combined principal book value of \$9,244,499.

Annuity Fund

The Foundation initiated a charitable remainder gift annuity program in 1981. At June 30, 2025, the Foundation had twelve gift annuity agreements in force. A gift annuity is a life income charitable gift vehicle which provides a guaranteed income for one or two lives. In exchange for an irrevocable gift to the Foundation of cash or publicly traded securities, the Foundation contracts to make annual payments for life to the donor or other life income beneficiary based on a fixed rate determined by age at the time of the gift. Assets of the Foundation’s Annuity Fund were valued at \$501,094 at June 30, 2025.

Planned Gifts Maturing During the 2024-2025 Fiscal Year

None

Planned Gifts Maturing During Previous Fiscal Years

The Regina Sterner Bullions Charitable Remainder Gift Annuity
 The Richard H. and Doris D. Eyman Charitable Remainder Gift Annuities
 The Margaret A. Bauknight Charitable Remainder Gift Annuity
 The Vergil G. Wright Charitable Remainder Gift Annuities
 The C. J. Lupo, Jr., Charitable Remainder Gift Annuity

The Ruby G. Mangum Charitable Remainder Gift Annuity
 The Hendrix Disclaimer Trust Under the Last Will and Testament of M. Clyde Hendrix
 The Kathleen Vertelle Young Estate Gifts
 The Clarence H. Hornsby, Jr. Trust
 The Thomas and Virginia Moss Charitable Remainder Trust
 The Estate of Lois M. Barr
 The Martha P. Manry Estate Gifts
 The Martha P. Manry Charitable Remainder Gift Annuities
 The John E. Zoller Trust
 The Irene Sanders Moorhead Charitable Remainder Gift Annuity
 The Joy Brainerd Presnick Estate Gifts
 The Robert Herdman Estate Gift
 The Estate of H. Gardner Hendrix
 The Essie M. Rivers Charitable Remainder Gift Annuity
 The Lloyd B. Williams, Jr., Charitable Remainder Gift Annuity
 The Sherwood A. Cannon Trust Estate
 The Sara F. Murray Purser Charitable Remainder Gift Annuity
 The W. Maynard and Mary Glynn C. Simpson Charitable Remainder Gift Annuities
 The Mary Glynn C. Simpson Charitable Remainder Gift Annuities
 The Estate of Margaret Bishop Booth
 The Margaret Bishop Booth Revocable Trust
 The S. Hart Booth, Jr., Marital Trust
 The S. Hart Booth, Jr., Family Trust
 The Marshall A. and Frances C. Shearouse Charitable Remainder Gift Annuities
 The Frances C. and Marshall A. Shearouse Charitable Remainder Gift Annuity
 The Marshall A. and Frances C. Shearouse Pooled Income Fund Interest
 The Marshall A. Shearouse Charitable Remainder Gift Annuity
 The Estate of John Bowman McLeod
 The Estate of Grace Estelle Hood
 The Julia E. Millham Charitable Remainder Gift Annuities
 The Mildred K. Hendrix Pooled Income Fund Interest
 The Norbert C. and Helen A. Rubin Charitable Remainder Gift Annuity
 The Estate of John L. McGowan
 The Estate of Thelma C. Jones
 The Jean S. Bowen Charitable Remainder Gift Annuity
 The Harriet C. Worley Charitable Remainder Gift Annuities
 The Estate of Gay Alexander White
 The Estate of Eunice Ellison Martin
 The W. Maynard Simpson Charitable Remainder Gift Annuity
 The Hubert Rollins Charitable Remainder Gift Annuity
 The C. LeGrande Moody, Jr., Life Insurance Policy
 The Mary Margaret Leavitt Revocable Trust
 The Miriam W. Chaney Testamentary Trust
 The Peurifoy Stevenson Revocable Trust
 The Estate of Floride Smith Dean
 The Estate of Bernard S. Drennan
 The Estate of Lois Townsley Elkin
 The Sidney K. Moorhead Charitable Remainder Gift Annuity
 The Elmer R. and Louise B. Baker Charitable Remainder Unitrusts
 The Estate of Mary Estelle Timberlake
 The Estate of Inez Flowers Tilton

The Robert A. Campbell Charitable Remainder Gift Annuity
 The Estate of Jane L. McDaniel
 The Estate of Lalla Stevenson
 The Eloree P. Chandler Deferred Compensation Annuity
 The Owen Robert Jennings, Jr., Charitable Remainder Gift Annuity
 The Estate of Annie Belle McDaniel
 The Cleo B. Rollins Charitable Remainder Gift Annuities
 The Freddie H. Schisler Charitable Remainder Gift Annuity
 The John W. and Willa O. Curry Charitable Remainder Gift Annuity
 The Estate of Sarah E. Greene
 The Sarah E. Greene Charitable Remainder Gift Annuities
 The J. Barnwell Allison Trust
 The Estate of Anna S. Goolsby
 The Estate of T. Emmet Walsh
 The Myles W. Whitlock, Sr., Charitable Remainder Gift Annuity
 The Estate of Marie Smith Hindman
 The Estate of Dell Alexander Wylie
 The Estate of Grover Cleveland Kirby, Jr.
 The Estate of Josephine A. Thomas
 The Julia P. Hunt Charitable Remainder Gift Annuity
 The Estate of Mary Connor Price
 The Estate of W. Harry Chandler
 The Estate of Morgan Sturges David
 The Estate of Cecil O. Smith
 The David E. Garrison Estate Gift

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DONOR RECOGNITION SOCIETIES

The Foundation's Donor Recognition Societies honor those persons and organizations whose gifts benefit the Foundation's Institutional Members and include gifts for the "General Purposes" of the Foundation. Each Society – Benefactors, Humanitarians, and Builders – represents a different level of giving.

*Denotes Awarded Posthumously

Foundation Benefactors Society

The Reverend & Mrs. John E. Zoller*
 Mrs. Mildred K. Hendrix
 The Reverend Vergil G. Wright
 Miss Sherwood A. Cannon*
 Mrs. Eunice E. Martin*
 Miss Peurifoy Stevenson*
 Miss Mary Margaret Leavitt*
 Mrs. Floride S. Dean*
 The Reverend & Mrs. Theodore H. Walter
 Miss Lalla Stevenson*

Mr. Lloyd B. Williams, Jr.
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 Mrs. Mattie A. Plyler
 Mr. & Mrs. Paul R. Jenkins
 Mr. Myles W. Whitlock, Sr.*
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Mrs. Julia P. Hunt*
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Mrs. Sarah E. Greene
Mr. & Mrs. Paul R. Jenkins
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Mrs. Freddie H. Schisler

Foundation Builders Society

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Dr. Joseph E. Heyward
The Reverend Joseph W. Alley
Mr. & Mrs. Robert J. Barham
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Mr. & Mrs. Bruce R. Templeton
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Mrs. Grace Lynn Curry
Mrs. Pauline S. Gramling
Miss Margaret A. Bauknight
Mrs. Harriet A. Mays
Mr. John L. McGowan*
Cokesbury United Methodist Women
Mrs. Thelma C. Jones*
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Mrs. Margie Davis Freeman
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The Rev. & Mrs. Ted R. Morton, Jr.
Mrs. Mary Cannon Turner
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Medlock Class, Trenholm Road UMC
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The Reverend & Mrs. Eben Taylor
Mrs. Polly G. Harper
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Mr. William N. Bobo
Mr. & Mrs. Richard H. Eyman
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 The Rev. & Mrs. DeArmond Canaday
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 Mr. & Mrs. Paul R. Jenkins, Jr.
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 Mrs. Aileen G. McGill
 Mr. Nelson W. Taylor
 Mrs. Regina S. Bullions
 Mr. E. Perry Palmer
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 Mr. Walton J. McLeod, Jr.
 Mr. B. Phil Adams, Jr.
 Mr. Owen R. Jennings, Jr.
 Mr. & Mrs. Julius L. Tumbleston
 Mrs. Frances B. Means
 Mr. & Mrs. Irvin V. Plowden
 Mrs. Floride S. Dean
 Bishop Paul Hardin, Jr.
 Mr. & Mrs. Otis S. Murff
 Mrs. Mildred K. Bates
 The Reverend James M. Aiken
 Dr. & Mrs. Gilbert S. Hogan
 Mr. & Mrs. Robert T. Barham
 Mr. & Mrs. Elmer R. Baker
 Mr. & Mrs. William S. Weir
 Mr. & Mrs. Harry W. Findley
 Mr. & Mrs. W. Dubric Ridgeway
 North Charleston UMC
 Mr. & Mrs. Roy A. Steed
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 Miss Lucille Huggin*
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 The Reverend & Mrs. A. McKay Brabham, Jr.
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 Mr. & Mrs. T. J. Harrelson
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 The Reverend & Mrs. M. Clyde Hendrix
 The Reverend & Mrs. F. Oscar Smith, Jr.
 The Reverend & Mrs. John W. Curry, Sr.
 Grace United Methodist Church, Union
 The Reverend & Mrs. John M. Shingler
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 Mr. & Mrs. J. W. Ridgeway
 The Reverend & Mrs. Joe W. Giles
 The Reverend & Mrs. J. Claude Evans
 Mr. & Mrs. Marion A. Knox
 Mr. & Mrs. Harold M. McLeod
 Mrs. Ruby K. Breeden
 Mrs. Wesley A. Love
 Shandon United Methodist Church
 Mr. & Mrs. T. Emmet Walsh
 Miss Jane L. McDaniel
 Mr. & Mrs. C. R. Huston
 The Rev. & Mrs. C. LeGrande Moody, Jr.

THE INSTITUTIONAL MEMBERS OF THE FOUNDATION

Wofford College.....	Spartanburg
Columbia College.....	Columbia
Claflin University	Orangeburg
Epworth Children's Home.....	Columbia
Spartanburg Methodist College	Spartanburg
Wesley Commons.....	Greenwood
The United Methodist Manor of the Pee Dee	Florence

AGENCY MEMBERS OF THE FOUNDATION

Trinity United Methodist Church Endowment Fund Committee, Orangeburg
 Trustees of Virginia Wingard Memorial United Methodist Church, Columbia
 Board of Missions of the South Carolina Annual Conference
 Trustees of College Place United Methodist Church, Columbia
 United Methodist Men's Club of First United Methodist Church, Bennettsville
 Administrative Board of Windsor United Methodist Church, Columbia
 Board of Health and Welfare Ministries of the South Carolina Annual Conference
 Trustees of Latimer Memorial United Methodist Church, Belton
 Trustees of Grace United Methodist Church, North Augusta
 Trustees of Duncan Memorial United Methodist Church, Georgetown
 Committee on Finance of St. Andrew's United Methodist Church, Orangeburg
 Union Cemetery Fund Committee of Union Methodist Church, Cope
 Bethel United Methodist Church of Spartanburg Endowment Fund Committee
 Trustees of the William S. Williford, Jr. Scholarship Fund, Chester
 Kingstree United Methodist Church Endowment Fund Committee
 Trustees of the Asbury Memorial United Methodist Church Foundation, Columbia
 Trustees of Northside United Methodist Church, Greenville
 St. Mark United Methodist Church Endowment Committee, Seneca
 Administrative Council of the Johnsonville United Methodist Church
 Trustees of St. John's United Methodist Church, Anderson
 Committee on Finance of St. John's United Methodist Church, Rock Hill
 Chapin United Methodist Church Permanent Endowment Fund Committee
 Board of Camps and Retreats of the South Carolina Annual Conference
 Trustees of Gilgal United Methodist Church, Lowndesville
 Board of Higher Education and Campus Ministry of the South Carolina Annual Conference
 Grace Church Endowment Fund Committee, North Augusta
 Woodland United Methodist Church Planned Giving Committee, Rock Hill
 Administrative Board of the Lake City United Methodist Church
 Central United Methodist Church of Florence Endowment Fund Committee
 Planned Giving Committee of the North Charleston United Methodist Church
 Summerton United Methodist Church Endowment Fund Committee
 St. Mark United Methodist Church Permanent Endowment Fund Committee, Columbia
 Trustees of Wesley United Methodist Church, Columbia
 McCormick United Methodist Church Permanent Endowment Fund Committee
 Bethesda United Methodist Church of Easley Benevolent Endowment Fund Committee
 Legacy Committee of Zion United Methodist Church, Lancaster
 Administrative Council of Trinity United Methodist Church, Clio
 Joel Cannon Sunday School Class, Grace United Methodist Church, Pickens
 Trustees of Trinity United Methodist Church, Clio
 Simpsonville United Methodist Church Permanent Endowment Fund Committee
 Jacksons Grove United Methodist Church Permanent Endowment Fund Committee

Trustees of Bethel United Methodist Church, Chester
 The Permanent Endowment Fund of Trinity United Methodist Church of Anderson, Inc.
 The Trinity Church(Clio) Endowment Trust, Inc.
 The United Methodist Volunteers In Mission, South Carolina Endowment Fund
 The Board of Directors of Killingsworth, Inc.
 The Moncks Corner United Methodist Church Endowment Fund Committee
 The Permanent Endowment Funds Committee of Ashland United Methodist Church, Columbia
 The Church Council of Saint Luke's United Methodist Church, Bluffton
 Grace United Methodist Church, Pickens Permanent Endowment and Planned Gifts Committee
 John Wesley United Methodist Church, Greenville, South Carolina Permanent Endowment Fund Committee
 Cayce United Methodist Church, Cayce, South Carolina Permanent Endowment Fund Committee
 Board of Directors of the Lawrence Chapel United Methodist Church Cemetery Foundation
 St. John's United Methodist Church Endowment Fund Committee, Anderson
 Board of Directors of the Cemetery Association of Philadelphia United Methodist Church, York
 Victor United Methodist Church Endowment Fund Committee, Greer
 Belair United Methodist Church Permanent Endowment Fund Committee, Fort Mill
 Columbia United Methodist Church of Columbia, SC Permanent Endowment Fund Committee
 Trustees of the Philadelphia United Methodist Church, York
 Lee Road United Methodist Church Permanent Endowment Fund Committee

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SUMMARY OF AMOUNTS OF INVESTMENT INCOME DISTRIBUTED BY THE FOUNDATION SINCE 1999

<u>Fiscal Year</u>	<u>Net Income</u>	<u>Restricted Endowments</u>	<u>Assets Under Agreement</u>	<u>Total</u>
2024-2025	\$ 227,261.99	\$ 323,135.11	\$ 446,678.47	\$ 997,075.57
2023-2024	209,351.00	256,959.67	305,368.45	771,679.12
2022-2023	277,335.97	216,620.82	368,801.91	862,758.70
2021-2022	237,661.00	226,647.27	307,986.47	772,294.74
2020-2021	219,171.00	144,751.19	236,633.74	600,555.93
2019-2020	0.00	160,896.93	201,712.51	362,609.44
2018-2019	158,011.00	165,354.40	309,458.06	632,823.46
2017-2018	109,207.00	147,557.51	219,993.19	476,757.70
2016-2017	76,135.97	92,209.77	179,670.97	348,016.71
2015-2016	77,833.95	105,068.53	172,439.37	355,341.85
2014-2015	58,634.95	102,351.21	215,490.77	376,476.93
2013-2014	16,112.94	87,678.34	141,642.40	245,433.68
2012-2013	32,506.00	67,139.48	100,157.64	199,803.12
2011-2012	23,620.99	70,596.85	100,849.57	195,067.41
2010-2011	22,757.02	56,073.19	123,854.01	202,684.22
2009-2010	16,198.96	64,805.46	150,836.19	231,840.61
2008-2009	30,516.70	61,999.55	127,566.81	220,083.06
2007-2008	24,595.98	86,145.39	172,328.72	283,070.09
2006-2007	10,955.00	67,293.12	139,819.32	218,067.44
2005-2006	15,439.98	57,639.34	102,322.60	175,401.92
2004-2005	0.00	57,371.11	137,370.64	194,741.75
2003-2004	9,496.96	57,770.78	89,475.02	156,742.76
2002-2003	12,953.12	56,270.64	82,159.34	151,383.10
2001-2002	22,542.04	79,301.19	121,648.90	223,492.13
2000-2001	17,046.46	96,978.98	146,121.42	260,146.86
1999-2000	0.00	75,978.02	123,067.24	199,045.26
Totals	\$1,905,345.98	\$2,984,593.85	\$4,823,453.73	\$9,713,393.56

Appreciation is expressed to those listed below who have made gifts to the South Carolina United Methodist Foundation during the period July 1, 2024 through June 30, 2025

General Fund

Mr. & Mrs. James Bradley, Jr., Ridgeway
 The Brooks Family Foundation, Irmo
 The Rev. & Mrs. J. Taylor Campbell, Greenwood
 The Columbia District Ministers
 Mr. & Mrs. Talmadge A. Cox, Chapin
 The Reverend & Mrs. Roger M. Gramling, Irmo
 Mrs. Anita Stoddard Hammerbeck, Moore
 Mr. & Mrs. James C. Hardin, III, Rock Hill
 The Rev. Dr. Granville A. Hicks, Greenville
 The Reverend & Mrs. R. Wayne Horne, W. Columbia
 The Reverend Dennis R. Lee, Greer
 Mrs. Jana Lewis, Taylors
 The Marcus A. & Martha S. Mulkey Endowment
 Mrs. Peggy McQuown-Gramling, Moncks Corner
 SC United Methodist Conference Credit Union
 Mr. & Mrs. Robert E. Scarborough, W. Columbia
 The Sherwood A. Cannon Fund
 Dr. & Mrs. John M. Younginer, Jr., N. Augusta

Restricted

Dr. J. Glenn Alewine, Aiken
 Mr. & Mrs. Robert A. Beaty, Ravenel
 The James L. Belin Trust
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 Mr. William Bynum, Midlothian, VA
 The Reverend & Mrs. J. Taylor Campbell, Greenwood
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 Mr. & Mrs. Ronald W. Chinnes, Mt. Pleasant
 Mr. & Mrs. Laurence Clair, Summerville
 Mr. & Mrs. Joseph R. Cross, Jr., Cross
 The Reverend & Mrs. John Culp, W. Columbia
 Ms. Faye Davis, Mt. Pleasant
 Mr. & Mrs. Sandy Davis, Taylors
 Mr. James Dillard, Woodruff
 Jason & Cristin Dillard, Simpsonville
 The Reverend & Mrs. Jimmy W. Dillard, Duncan
 Mr. Reece Dillard, Simpsonville
 Ms. Drucie Eaddy, Summerville
 Dr. Loretta Felder, Columbia
 Mr. & Mrs. William H. Felder, N. Charleston
 Fork Creek UMC
 Aaron & Karen Free, Lyman
 Mr. James H. Gaddy, Greenville
 Mr. Robert E. Gossett, Spartanburg
 The Reverend & Mrs. Roger M. Gramling, Irmo

Ms. Vickie T. Harvey, Spartanburg
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 The Rev. Dr. Granville A. Hicks, Greenville
 Mr. & Mrs. David D. Huffman, N. Charleston
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 Mr. Jake Jordon, Columbia
 The Kenneth L. Keaton Family Trust
 Mr. & Mrs. Samuel A. Long, Hopkins
 Mr. & Mrs. Terry Manning, Inman
 The Estate of Martha P. Manry, Amarillo, TX
 Mr. George McBride, Spartanburg
 Mr. Greyson McBride, Bessemer City, NC
 Mr. Jeff McBride, Spartanburg
 The Reverend Fred McDaniel, Clio
 The Reverend Linda McDaniel, Clio
 Mr. & Mrs. Floyd A. McLaurin Summerville
 Ms. Cecilia Mims, Myrtle Beach
 Mr. & Mrs. Jack Mobley, Summerville
 The Rev. Dr. & Mrs. Ted R. Morton, Jr. Greenwood
 Mr. & Mrs. Berlin G. Myers, Jr., Summerville
 Mr. & Mrs. Robert Myers, Mt. Pleasant
 Ms. Joan C. Naugle, Summerville
 Ms. Claire M. Palmer, Summerville
 The Reverend & Mrs. Ron Pettit, Orangeburg
 Mr. & Mrs. Steve Price, Mt. Pleasant
 Mr. & Mrs. Gary Pruitt, Mt. Pleasant
 Mr. J. W. Ridgeway, N. Charleston
 Ms. Glenda B. Roquemore, Mt. Pleasant
 SC Annual Conference Offering
 Mrs. Corinne V. Sade, Charleston
 Mr. & Mrs. Gene P. Smith, Summerville
 Mr. H. Garland Smoak, Foley AL
 Sterling High School Class of 1959, Greenville
 Mr. & Mrs. Kerry A. Stillinger, Columbia
 Mr. Randall W. Stone, Aiken
 Sue Knight SS Class, Bethany UMC, Summerville
 Mr. & Mrs. Thomas M. Sumerel, Jr., Spartanburg
 Mrs. Bonnie Sweat, Summerville
 Ms. Nancy D. Thomas, Mt. Pleasant
 Mrs. Betsy Veronee, Charleston
 Dr. and Mrs. Howard F. Vincent, Jr., Charleston
 The Reverend & Mrs. Robert M. Vincent, Chapin
 Mrs. Pegilie Walter, Columbia
 Mr. & Mrs. Tom Wasson, Fernandina Beach, FL
 Mr. Franklin Weathers, Summerville
 Ms. Jo M. Wenger, Mt. Pleasant
 Mr. James E. Williams, Jr., Summerville
 Mrs. Mary W. Zittrouer, Athens, GA

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Robin Dease
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Frank J. Griffith, Jr.
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