Sterling Rempel, CFP® CIM® CLU TEP MFA-P™

Sterling Rempel is the founder and principal advisor at Future Values Estate & Financial Planning, an independent financial planning firm.

He helps clients organize their financial life, so that they can:

- Live securely
- Invest responsibly
- Retire comfortably
- Give generously

Sterling and his team have served his clients as a financial advisor and independent wealth manager since 1999. He is uniquely equipped to assist clients with a strategic, holistic approach to values-based wealth management:

- An award-winning financial planner, holding Certified Financial Planner, Chartered Financial Consultant and Certified Kingdom Advisor designations.
- Estate planning expertise as a Trust & Estate Practitioner.
- Registered through Aligned Capital Partners Inc. as an Associate Portfolio Manager and Investment Advisor, holding the Chartered Investment Manager designation, Exempt Markets Products registration and a specialist certification as a Responsible Investment Advisor.
- A specialist in tax-advantaged use of life insurance, disability and critical illness insurance as a Chartered Life Underwriter & Registered Health Underwriter.
- He has been a Top 3 Finalist, twice, in the PlanPlus Canada Financial Planning Awards.
- Sterling was granted the distinction "FP Canada™ Fellow" an honour awarded to only 70 of over 17,000 CFP® professionals in Canada.

As an entrepreneur & employer, Sterling understands the unique stresses faced by small business owners and self-employed professionals.

Sterling has a long history with the charitable sector as a volunteer, fundraiser, board member & chair of numerous organizations. He and his family are creators of two donor-advised legacy foundations, benefitting healthcare, education, religious, global relief and microcredit organizations.

Sterling is a loving husband, a parent to four children & their partners, and a grandfather to three little girls. He unwinds with two vintage sports cars, and the ongoing restoration of a 1974 Airstream trailer.

Future Values Estate & Financial Planning
Future Values Wealth Management of Aligned Capital Partners Inc.
Suite 201, 615 – 15 Avenue SW Calgary, AB T2R 0R4 | 1393 Graydon Hill Way, Edmonton, AB T6W 3C9
P: 403.229.2123 | **F**: 1.866.509.6017| **T**: 1.877.229.2123 | **C**: 403.863.8478

Sterling has attained the following educational qualifications and professional designations

- B.Comm. (Hons) - Bachelor of Commerce Honours Finance, Marketing
- CFP® - Certified Financial Planner
- CIM® - Chartered Investment Manager
- APM – Associate Portfolio Manager
- CLU - Chartered Life Underwriter
- TEP - Trust and Estate Practitioner
- MFA-P™ – Master Financial Advisor - Philanthropy
- FP Canada™ Fellow
- RIAC - Responsible Investment Advisor Certification
- CKA - Certified Kingdom Advisor
- CH.F.C. - Chartered Financial Consultant
- EPC - Elder Planning Counselor
- RHU - Registered Health Underwriter
- FLMI - Fellow, Life Management Institute
- HIA - Health Insurance Associate

Professional memberships

- Advocis, The Financial Advisors Association of Canada
- FP Canada Standards Council
- Canadian Institute of Financial Planners
- Conference for Advanced Life Underwriting
- Society of Trust & Estate Practitioners
- Kingdom Advisors Canada
- Canadian Initiative for Elder Planning Studies
- Estate Planning Council, Calgary
- Responsible Investment Association

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