

DONATE STOCKS AND

# MAKE A BIG IMPACT

It's easy to support the Archdiocese of Galveston-Houston!



Instead of donating the after-tax proceeds from the sell of your appreciated securities, consider **increasing** your impact by donating **stock, bond, and mutual funds**, directly to the Archdiocese of Galveston-Houston.

To obtain a deduction for the current year the stock transfer must be received by **December 31st**.

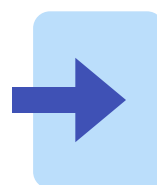
## DONATE STOCKS IN 3 STEPS



1. Please complete the letter of intent form on reverse.



2. Send the completed form to your broker, along with any forms they require.



3. Return a **copy** of completed form on reverse to:  
**plannedgift@archgh.org**  
or  
**Michelle Munoz**  
**PO Box 907**  
**Houston, TX 77001-0907 or**  
**fax to: 713-659-7640**

Failure to send a copy of the letter of intent form to the Development Department may delay the distribution of your donation.

For assistance contact: **Michael Schillaci, 713.652.4418**  
or **Michelle Munoz, 713.652.8242**  
**plannedgift@archgh.org**



THE ARCHDIOCESE OF  
GALVESTON-HOUSTON

# LETTER OF INTENT

## ELECTRONIC TRANSFER OF STOCK

Please complete this form for donations of stock.

**For further assistance, please contact:**

Michael Schillaci: 713.652.4418

Michelle Munoz: 713.652.8242

[plannedgift@archgh.org](mailto:plannedgift@archgh.org)

It is my intention to transfer share of stock. (PLEASE PRINT)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**I will donate \_\_\_\_\_ (# of shares) of \_\_\_\_\_  
(company) stock to be credited to the Archdiocese of Galveston-Houston  
for the benefit of :**

☐ Parish: \_\_\_\_\_

☐ Other

☐ Capital Campaign

☐ Offertory

☐ Catholic School: \_\_\_\_\_

☐ Diocesan Service Fund (DSF) ☐ Ignite ☐ St. Mary's Seminary

☐ Fiorenza Retired Priest Residence Endowment

☐ Other: \_\_\_\_\_

Information to provide to your broker: Please direct the transfer of stock to the account of the Archdiocese of Galveston-Houston at Merrill Lynch: **Acct # 582-96B13 / DCT #8862**



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