The South Carolina United Methodist Foundation, Inc., is a nonprofit corporation chartered by the State of South Carolina. Its corporate office is located in the Administration Building at Epworth Children's Home, 2900 Millwood Avenue, Columbia, South Carolina 29205.

The Foundation is exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code. Gifts to the Foundation are tax deductible to the extent allowed by law. The financial statements of the Foundation are audited annually by independent certified public accountants.

Organized in 1977, The South Carolina United Methodist Foundation, Inc., exists to cultivate, develop, and administer current and deferred gifts for endowment to support United Methodist institutions, agencies, and local churches, as well as other church-related ministries and charitable purposes and to encourage planned giving among United Methodists in South Carolina. The business, property, and affairs of the Foundation are managed by a Board of Directors.

The Foundation is self-supporting. Its annual operating costs are funded by income from its General Endowment Funds and Administrative Endowment Fund and from administrative fees charged other funds which are owned or administered by the Foundation.

Funds owned or administered by the Foundation are invested in diversified portfolios which may include money market funds, certificates of deposit, government or government-backed securities, high quality corporate bonds and notes, stock and bond mutual funds, and common and preferred stock.

THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.

BOARD OF DIRECTORS
June 30, 2018

Michael E. Bowers, Wellford	Spartanburg Methodist College
Mary Ann S. Crews, Columbia	Columbia College
Eugene L. Curry, Laurens	At-Large
Robin Dease, Hartsville	Claflin University
Roger M. Gramling, Columbia	At-Large
Frank J. Griffith, Jr., Camden	Epworth Children's Home
James C. Hardin, III, Rock Hill	At-Large
Joseph E. Heyward, Florence	At-Large
L. Jonathan Holston, Columbia	Advisory
R. Wayne Horne, Columbia	At-Large
Paul M. Kinnett, Spartanburg	The Methodist Oaks
Milton L. McGuirt, Pawleys Island	The United Methodist Manor of the Pee Dee
Ted R. Morton, Jr., Greenwood	At-Large
D. Smith Patterson, Laurens	Wofford College
Toni L. White, West Columbia	At-Large
Reginald D. Wilson, Jr., Columbia	Wesley Commons

OFFICERS
June 30, 2018

Chairperson	Ted R. Morton, Jr.
Vice Chairperson	Toni L. White
President and Chief Executive Officer	Roger M. Gramling
Secretary	James C. Hardin, III
Treasurer	D. Smith Patterson
Recording Secretary	Sandra G. Stillinger*

*Non-Director Corporate Officer

To the friends of the Foundation who are receiving this annual report for the 2017-2018 fiscal year, may I again say "thank you" for your support of the Foundation. It is your support which has made and continues to make this ministry possible.

In terms of performance and investment income, 2017-2018 was a good year for the Foundation. Unit values in the Foundation's Restricted Endowment Fund increased from 118.523850 at July 1, 2017, to 119.734344 at June 30, 2018, an increase of 1.02%.

The Foundation continues to make investments in keeping with its long term strategy and quality requirements and the need to provide reasonable income both for its own operations and the funds which it administers for other beneficiaries.

The Restricted Endowment Fund produced investment income of $627,675.07 for the 2017-2018 fiscal year, compared to $586,781.91 for 2016-2017. Operating Income from the Foundation's two general funds, administrative endowment, and administrative fees totaled $397,155.87 compared to $344,133.85 the previous year. Operating income was $100,155.87 more than had been projected at the time of budget preparation in April 2017. Operating expenses were held to $222,864.00 for the 2017-2018 fiscal year on a budget of $257,316.00.

The Foundation received additions to principal during the year of $421,531.22. This included $152,608.31 in additions to restricted endowment funds of the Foundation, $254,896.80 in additions to assets administered under agreement accounts, and $14,026.11 in gifts to the general funds of the Foundation. There were no additions to the Annuity Fund.

During the 2017-2018 fiscal year, the Foundation distributed $476,757.70 in net investment income. This figure includes $147,557.51 distributed to beneficiaries of designated endowments of the Foundation (compared to $92,209.77 the previous fiscal year), $219,993.19 distributed to Agency Members of the Foundation from assets administered under agreement accounts (compared to $179,670.97 the previous fiscal year), and $109,207.00 distributed to Institutional Members from the previous year's net operating income (compared to 76,135.97 the previous year). This was the largest distribution of net operating income to date in the Foundation's history.

Administrative fees contributed a total of $78,247.43 towards the operating expenses of the Foundation during the 2017-2018 fiscal year. This translated into 35.19% of the Foundation's operating expenses of $222,864.00.

During the fiscal year ended June 30, 2018, the Foundation paid $65,490.88 to the income beneficiaries of twenty gift annuity agreements in force during the year.

At June 30, 2018, assets of the Foundation were valued at $22,893,541.00 compared to $22,279,338.00 at the end of the previous fiscal year. The Reverend Robert M. Vincent succeeds me as President of the Foundation on January 1, 2019. I leave this ministry in his capable hands grateful for the thirty-three years I have had to be associated with the Foundation, twelve years as Executive Director and twenty-one years as President.

Roger M. Gramling
President

THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.
STATEMENT OF FINANCIAL POSITION

ASSETS

	Total All Funds June 30, 2017	Total All Funds June 30, 2018
Cash and Cash Equivalents	$ 544,566	$ 786,648
Accrued Interest On Investments	74,281	75,940
Investments	21,211,971	21,561,552
Bequests and Other Receivables	-	-
Fixed Assets, Less Accumulated Depreciation of $25,784 (06/30/17), $26,118 (06/30/18)	548	497
Due from Other Funds	144,960	167,870
Funds Held by Others	274,162	270,562
Interest in Estates	-	-
Interest in Life Insurance Policies	28,850	30,472
Total Assets	$22,279,338	$22,893,541

LIABILITIES AND NET ASSETS

	Total All Funds June 30, 2017	Total All Funds June 30, 2018
Liabilities:		
Accounts Payable and Accrued Expenses	$ 551	$ 983
Due To Agency Members and Others	400,379	423,162
Due to Other Funds	144,960	167,870
Due to Remainder Beneficiaries	262,708	269,643
Annuity Contracts Payable	332,180	317,455
Assets Under Management Agreements	7,062,839	7,167,535
Total Liabilities	8,203,617	8,346,648
Net Assets:		
Unrestricted	$ 284,755	$ 333,508
Temporarily Restricted	3,604,165	3,863,551
Permanently Restricted	10,186,801	10,349,834
Total Net Assets	14,075,721	14,546,893
Total Liabilities and Net Assets	$22,279,338	$22,893,541

THE SOUTH CAROLINA UNITED METHODIST FOUNDATION, INC.
STATEMENT OF ACTIVITIES

	Total All Funds June 30, 2017	Total All Funds June 30, 2018
Public Support, Revenue and Releases:		
Public Support:		
Contributions	$ 201,980	$ 108,348
Change in Amounts Due Remainder Beneficiaries	(17,923)	(21,810)
Adjustment of Actuarial Liability for Annuities Payable	(44,863)	(50,765)
Total Public Support	139,194	35,773
Revenue and Releases:		
Income on Investments:		
Dividends, Interest, Net of Fiduciary Fees	599,181	644,809
Bond Amortization	5,625	5,053
Realized Gain(Loss) on Sale of Investments	26,707	41,335
Unrealized Gain(Loss) on Investments	530,192	181,063
Fees – Managed Accounts	41,606	42,768
Net Assets Released from Restriction	-	-
Total Revenue and Releases	1,203,311	915,028
Total Public Support Revenue and Releases	1,342,505	950,801
Expenses:		
General and Administrative	220,761	222,864
Program:		
Scholarships	27,328	52,115
Distribution of Permanent Funds	-	-
Other	64,882	95,443
Distribution to Member Institutions	76,136	109,207
Total Program Expenses	168,346	256,765
Total Expenses	389,107	479,629
Change in Net Assets:		
Unrestricted	47,237	48,753
Temporarily Restricted	677,325	259,386
Permanently Restricted	228,836	163,033
Total Increase(Decrease) in Net Assets	953,398	471,172
Net Assets, Beginning of Year:		
Unrestricted	237,518	284,755
Temporarily Restricted	2,926,840	3,604,165
Permanently Restricted	9,957,965	10,186,801
Total Nets Assets, Beginning of Year	$ 13,122,323	$ 14,075,721
Net Assets, End of Year:		
Unrestricted	284,755	333,508
Temporarily Restricted	3,604,165	3,863,551
Permanently Restricted	10,186,801	10,349,834
Total Nets Assets, End of Year	$ 14,075,721	$ 14,546,893

The financial statements of the Foundation are audited annually by the West Columbia, South Carolina firm of The Brittingham Group, L.L.P. A copy of its report for the year ended June 30, 2018, is available from the Foundation Office upon written request.

THE FUNDS OF THE FOUNDATION

General Endowment Funds

The General Endowment Fund is the Foundation's basic support fund. The operating expenses of the Foundation are a first claim against the income of the Foundation's General Endowment. Income after expenses may be distributed at the discretion of the Foundation's Board of Directors to the Institutional Members of the Foundation. The Foundation actively solicits gifts and bequests for its General Endowment. A gift or bequest to the Foundation which is not designated for the benefit of a specific institution, agency, local church, or other charitable purpose is placed in the Foundation's General Endowment. The General Endowment Fund includes the following **Named Endowments** and *Named Funds*: **The W. Harry Chandler Memorial Endowment**, **The Imogene Watson Williams Endowment**, *The Roy C. and Esther M. Clark Fund*, The *John Owen Smith Memorial Fund*, **The South Carolina Conference Ministers Endowment, The Mary Margaret Leavitt Memorial Endowment, The Lalla and Peurifoy Stevenson Memorial Endowment, The R. H. Smith Endowment, The Marshall A. and Frances C. Shearouse Endowment, The S. Hart Booth, Jr., Memorial Endowment, The Margaret B. Booth Memorial Endowment, The W. Maynard and Mary Glynn C. Simpson Endowment**, **The Lloyd B. Williams, Jr., Endowment, and The Joy Brainerd Presnick Memorial Endowment.** At June 30, 2018, the net assets of the Foundation's General Endowment Funds totaled $7,154,504.00.

Restricted Endowment Funds

Restricted Endowment Funds are Funds owned and administered by the Foundation for the benefit of a designated institution, agency, local church, or other charitable purpose. Restricted Funds may be "open" and receive contributions from many donors, or they may be "closed" having been established by the gift of a single donor or family. Restricted Funds may be established by current gifts or they may be established by such deferred gifts as a bequest, a gift annuity, or a distribution from a trust. At June 30, 2018, the Foundation held the following sixty-six Restricted Endowment Funds having a combined principal book value of $4,577,159.46.

Administrative Endowment Fund of the Foundation
Appalchian Ministries Educational Resource Center Endowment Fund
Asbury Clark Cemetery Endowment Fund
Bessie Bellamy Parker Memorial Scholarship Fund
Bishop Marshall L. Meadors, Jr., and Hannah Campbell Meadors Fund for Children
"Blue" Miller Scholarship Fund
Clarence D. and Belva M. Williams Scholarship Fund
Clemson Wesley Foundation Epworth Scholarship Fund
Continuing Education Endowment Fund
Cook Scholarship Endowment Fund
Dorothy Ligon Butler Memorial Fund
Double Springs United Methodist Church Cemetery Endowment Fund
Eva Grey Martin Hutchins Music Fund
Fingerville United Methodist Church Cemetery Fund
Floride Smith Dean Fund

Fred E. and Janet Smith Plyler Scholarship Fund
Gandy Family Memorial Endowment Fund
Gene Roger and Mildred Wimberly Kizer Scholarship Fund
Glory to God Fund
Grace Brooks and E. Perry Palmer Fund
H. Gardner and Clelia D. Hendrix Endowment
H. Richard and Marlene Laite Edlund Permanent Endowment Fund for Saint Mark UMC, Seneca
Harriet Culler and William Paul Worley Endowment Fund
Hartin Endowment
Henrietta Rosson Morton Scholarship Fund
Hubert Holmes and Laura Pratt Sprouse Memorial Endowment
Inez Flowers Tilton Fund
J. Barnwell and Mary Blair Allison Memorial Fund
J. Lawrence and Margaret F. McCleskey Scholarship Fund
J. Russell Cross, Sr., and Julia Rogers Cross Trust Fund
J. W. Ridgeway Endowment Fund for the Jordan and Oak Grove Churches
Jacob Martin and Carolyn Wooten Cope Endowment for Union Methodist Church
James E. and Betty W. Alewine Scholarship Fund
Janie Robinson Thomasson Memorial Scholarship Fund
Jenkins Fund for Epworth Children's Home
Joe B. Douthit Endowment Fund
Joseph B. Bethea Scholarship Fund
Joy Brainerd Presnick Memorial Endowment for Aldersgate UMC, North Charleston
Kathleen L. Baskin and Daughters Endowment Fund for Rick's House
Kathleen V. Young Fund for the Oliver Gospel Mission
L. Jonathan and Felecia B. Holston Endowment
Malcolm H. and Elizabeth C. Jones Endowment Fund for Latimer Memorial UMC
Marcus A. and Martha S. Mulkey Endowment Fund
Margaret Davis Rogers Spiritual Life Enrichment Fund
Marshall A. and Frances C. Shearouse Endowed Scholarship Fund
Martha Pinson Manry Endowment Fund for Latimer Memorial UMC
Mary Connor Price Memorial Scholarship Fund
Mattie A. Plyler Fund
Melvin Kelly and Mayme DuBose Medlock Ministerial Scholarship Fund
Merle P. Millham Memorial Fund
Methodist Oaks Chaplaincy Endowment Fund
Michael C. Watson Endowment Fund
Owen Robert Jennings, Jr., Endowment Fund
Richard Laite Edlund Saint Mark Child Development Center Scholarship Fund
Robert A. and Hattie T. Young Memorial Fund for Mt. Zion UMC, Timmonsville
Roger M. and Marilyn M. Gramling Fund for White House Church
Roger M. Gramling Scholarship Fund for Pfeiffer University
Ross Rikard Memorial Endowment Fund
Sherwood A. Cannon Fund
South Carolina Annual Conference Seminary Students Scholarship Fund
Theodore R. Morton, Jr., Scholarship Fund
Timothy J. and Meri Lyn G. Rogers Christian Service Fund
United Methodist Manor of the Pee Dee Endowment Fund
William Fletcher and Agnes Dawsey Rogers Endowed Scholarship Fund
William Gist Fowler Cemetery Fund
William J. Murray Fund

Assets Under Agreement

Assets administered under agreement are endowment funds placed with the Foundation for administration under the terms of a revocable agreement by local churches, boards, agencies, or other organizations affiliated with the South Carolina Annual Conference of the United Methodist Church. Such organizations are "Agency Members" of the Foundation. Funds placed with the Foundation under this program are commingled with other restricted funds of the Foundation for investment purposes. At June 30, 2018 ninety-seven accounts were administered by the Foundation under this program having a combined principal book value of $7,167,535.43.

Annuity Fund

The Foundation initiated a charitable remainder gift annuity program in 1981. At June 30, 2018, the Foundation had twenty gift annuity agreements in force. A gift annuity is a life income charitable gift vehicle which provides a guaranteed income for one or two lives. In exchange for an irrevocable gift to the Foundation of cash or publicly traded securities, the Foundation contracts to make annual payments for life to the donor or other life income beneficiary based on a fixed rate determined by age at the time of the gift. Current one-life gift annuity rates vary from 4.8% for a person aged 62 to 8.5% for a person aged 86. Assets of the Foundation's Annuity Fund were valued at $770,070.00 at June 30, 2018.

Planned Gifts Maturing During the 2017-2018 Fiscal Year

None

Planned Gifts Maturing During Previous Fiscal Years

The C. J. Lupo, Jr., Charitable Remainder Gift Annuity
The Ruby G. Mangum Charitable Remainder Gift Annuity
The Hendrix Disclaimer Trust Under the Last Will and Testament of M. Clyde Hendrix
The Kathleen Vertelle Young Estate Gifts
The Clarence H. Hornsby, Jr. Trust
The Thomas and Virginia Moss Charitable Remainder Trust
The Estate of Lois M. Barr
The Martha P. Manry Estate Gifts
The Martha P. Manry Charitable Remainder Gift Annuities
The John E. Zoller Trust
The Irene Sanders Moorhead Charitable Remainder Gift Annuity
The Joy Brainerd Presnick Estate Gifts
The Robert Herdman Estate Gift
The Estate of H. Gardner Hendrix
The Essie M. Rivers Charitable Remainder Gift Annuity
The Lloyd B. Williams, Jr., Charitable Remainder Gift Annuity
The Sherwood A. Cannon Trust Estate
The Sara F. Murray Purser Charitable Remainder Gift Annuity
The W. Maynard and Mary Glynn C. Simpson Charitable Remainder Gift Annuities
The Mary Glynn C. Simpson Charitable Remainder Gift Annuities

The Estate of Margaret Bishop Booth
The Margaret Bishop Booth Revocable Trust
The S. Hart Booth, Jr., Marital Trust
The S. Hart Booth, Jr., Family Trust
The Marshall A. and Frances C. Shearouse Charitable Remainder Gift Annuities
The Frances C. and Marshall A. Shearouse Charitable Remainder Gift Annuity
The Marshall A. and Frances C. Shearouse Pooled Income Fund Interest
The Marshall A. Shearouse Charitable Remainder Gift Annuity
The Estate of John Bowman McLeod
The Estate of Grace Estelle Hood
The Julia E. Millham Charitable Remainder Gift Annuities
The Mildred K. Hendrix Pooled Income Fund Interest
The Norbert C. and Helen A. Rubin Charitable Remainder Gift Annuity
The Estate of John L. McGowan
The Estate of Thelma C. Jones
The Jean S. Bowen Charitable Remainder Gift Annuity
The Harriet C. Worley Charitable Remainder Gift Annuities
The Estate of Gay Alexander White
The Estate of Eunice Ellison Martin
The W. Maynard Simpson Charitable Remainder Gift Annuity
The Hubert Rollins Charitable Remainder Gift Annuity
The C. LeGrande Moody, Jr., Life Insurance Policy
The Mary Margaret Leavitt Revocable Trust
The Miriam W. Chaney Testamentary Trust
The Peurifoy Stevenson Revocable Trust
The Estate of Floride Smith Dean
The Estate of Bernard S. Drennan
The Estate of Lois Townsley Elkin
The Sidney K. Moorhead Charitable Remainder Gift Annuity
The Elmer R. and Louise B. Baker Charitable Remainder Unitrusts
The Estate of Mary Estelle Timberlake
The Estate of Inez Flowers Tilton
The Robert A. Campbell Charitable Remainder Gift Annuity
The Estate of Jane L. McDaniel
The Estate of Lalla Stevenson
The Eloree P. Chandler Deferred Compensation Annuity
The Owen Robert Jennings, Jr., Charitable Remainder Gift Annuity
The Estate of Annie Belle McDaniel
The Cleo B. Rollins Charitable Remainder Gift Annuities
The Freddie H. Schisler Charitable Remainder Gift Annuity
The John W. and Willa O. Curry Charitable Remainder Gift Annuity
The Estate of Sarah E. Greene
The Sarah E. Greene Charitable Remainder Gift Annuities
The J. Barnwell Allison Trust
The Estate of Anna S. Goolsby
The Estate of T. Emmet Walsh
The Myles W. Whitlock, Sr., Charitable Remainder Gift Annuity
The Estate of Marie Smith Hindman
The Estate of Dell Alexander Wylie
The Estate of Grover Cleveland Kirby, Jr.
The Estate of Josephine A. Thomas

The Julia P. Hunt Charitable Remainder Gift Annuity
The Estate of Mary Connor Price
The Estate of W. Harry Chandler
The Estate of Morgan Sturges David
The Estate of Cecil O. Smith

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DONOR RECOGNITION SOCIETIES

The Foundation's Donor Recognition Societies honor those persons and organizations whose gifts benefit the Foundation's Institutional Members and include gifts for the "General Purposes" of the Foundation. Each Society – Benefactors, Humanitarians, and Builders – represents a different level of giving.

*Denotes Awarded Posthumously

NEW MEMBERS 2017-2018 FISCAL YEAR

Foundation Builders Society

Mr. and Mrs. Robert J. Barham
The Reverend Joseph W. Alley

MEMBERS HONORED DURING PREVIOUS FISCAL YEARS

Foundation Benefactors Society

The Reverend and Mrs. John E. Zoller*
Mrs. Mildred K. Hendrix
The Reverend Vergil G. Wright
Miss Sherwood A. Cannon*
Mrs. Eunice E. Martin*
Miss Peurifoy Stevenson*
Miss Mary Margaret Leavitt*
Mrs. Floride S. Dean*
The Reverend and Mrs. Theodore H. Walter
Miss Lalla Stevenson*
Mr. Lloyd B. Williams, Jr.
Miss Anna S. Goolsby*
Mrs. Mattie A. Plyler
Mr. and Mrs. Paul R. Jenkins
Mr. Myles W. Whitlock, Sr.*
Mr. and Mrs. T. Howard Suitt
Mr. R. H. Smith
The Reverend Toni L. White
Mr. and Mrs. Marshall A. Shearouse
Mr. and Mrs. W. Maynard Simpson

Foundation Humanitarians Society

The Reverend and Mrs. Roger M. Gramling

Mr. and Mrs. T. C. Moss*
Mrs. Carole Hope Magann
Mrs. Margie D. Freeman
Mrs. Irene S. Moorhead*
The Reverend and Mrs. Clinton J. Lupo, Jr.
Mrs. Patricia F. Morrow
Mrs. Evelyn S. Irwin
The Mary Elizabeth Avinger Charitable Foundation
Mrs. Polly G. Harper
Mrs. Gay Alexander White*
Mrs. Harriet R. Strait
Mrs. Miriam W. Chaney*
Mrs. LuAnn G. Haywood
Mrs. Lois T. Elkin*
Mr. and Mrs. Harold B. Risher
Mr. and Mrs. H. Richard Edlund
Mr. Sidney K. Moorhead*
The Reverend and Mrs. W. Paul Worley
Mrs. Martha P. Manry
Mr. Robert A. Campbell*
Mr. and Mrs. Elmer R. Baker*
Miss Connie M. Walter
Mrs. Jean S. Bowen
Miss Jane L. McDaniel*
Mrs. Sara F. Murray
Mrs. Julia E. Millham
The Reverend and Mrs. M. Clyde Hendrix
Mr. and Mrs. Hubert Rollins
Mrs. Marie S. Hindman*
Mrs. Julia P. Hunt*
Mrs. Mae H. Purcell*
Mrs. Josephine A. Thomas*
Mrs. Mildred B. Smith
Mr. and Mrs. Robert Herdman
Mr. and Mrs. Marion A. Knox
Bishop Roy C. and Mrs. Esther M. Clark
Shandon United Methodist Church
The Reverend and Mrs. Bernard S. Drennan
Mrs. Sarah E. Greene
Mr. and Mrs. Paul R. Jenkins
Mrs. Eloree P. Chandler
Mrs. Freddie H. Schisler

Foundation Builders Society

The Reverend Susan Ulmer
Mr. and Mrs. Peden B. McLeod
Mrs. Elsie B. Cook
Mr. and Mrs. James Bradley, Jr.
Mr. Clarence H. Hornsby, Jr.*
Mr. and Mrs. Talmadge A. Cox

The Reverend and Mrs. Dennis R. Lee
Mr. and Mrs. James B. Black
Mrs. Martha Ann G. Stuckey
Mr. and Mrs. Armand M. Opitz
Mr. and Mrs. Charles W. Schuler
The Columbia District Ministers
The Reverend and Mrs. Richard H. Knight
Mr. and Mrs. Bruce R. Templeton
The Reverend and Mrs. William T. Holroyd
Mr. and Mrs. Douglas T. Young
Mr. and Mrs. Thornwell F. Sowell, III
Mrs. Mary Alice P. Wilson
Mrs. Harriet C. Sample
Miss Essie M. Rivers
General and Mrs. Charles B. Culbertson
Mrs. Mary Jo Reese Brodie
Mrs. Catherine Chandler Jacobs
Mr. J. Charles Curry, Jr.
Dr. Donald L. Fowler
The Reverend H. Robert Reynolds
Mrs. Carole H. Magann
Mrs. Rebecca G. Ledbetter
Mrs. Grace Lynn Curry
Mrs. Pauline S. Gramling
Miss Margaret A. Bauknight
Mrs. Harriet A. Mays
Mr. John L. McGowan*
Cokesbury United Methodist Women, Charleston
The Mary Elizabeth Avinger Charitable Foundation
Mrs. Thelma C. Jones*
The Reverend and Mrs. Ernest M. Heape
Mrs. Margie Davis Freeman
Mr. John B. McLeod
The Reverend and Mrs. Ted R. Morton, Jr.
Mrs. Mary Cannon Turner
Mr. and Mrs. Marcus A. Mulkey
Miss K. V. Young
The Medlock Class, Trenholm Road UMC
Mr. Fred C. Butler
The Reverend and Mrs. Robert B. Way
The Reverend and Mrs. Eben Taylor
Mrs. Polly G. Harper
Mr. and Mrs. J. Wyatt Clark
Mr. William N. Bobo
Mr. and Mrs. Richard H. Eyman
Mr. and Mrs. D. K. Oglesby, Jr.
Mr. and Mrs. T. C. Moss
The Reverend and Mrs. DeArmond E. Canaday
Miss Jo Anne Plyler
Mr. and Mrs. James C. Hardin, III
Major and Mrs. Michael S. Smith

Mr. and Mrs. J. C. Hipp
Mrs. Eliza M. Cave
Miss Mary E. Timberlake*
Hartsville District Ministers
The Reverend and Mrs. Ray P. Hook
The Reverend and Mrs. Granville A. Hicks
Mr. and Mrs. Paul R. Jenkins, Jr.
Mr. J. Sidney McNeill
Mrs. Aileen G. McGill
Mr. Nelson W. Taylor
Mrs. Regina S. Bullions
Mr. E. Perry Palmer
Southern National Bank
Mr. and Mrs. Hugo S. Sims, Jr.
Mrs. Ruby G. Mangum
Mr. Walton J. McLeod, Jr.
Mr. B. Phil Adams, Jr.
Mr. Owen R. Jennings, Jr.
Mr. and Mrs. Julius L. Tumbleston
Mrs. Frances B. Means
Mr. and Mrs. Irvin V. Plowden
Mrs. Floride S. Dean
Bishop Paul Hardin, Jr.
Mr. and Mrs. Otis S. Murff
Mrs. Mildred K. Bates
The Reverend James M. Aiken
Dr. and Mrs. Gilbert S. Hogan
Mr. and Mrs. Robert T. Barham
Mr. and Mrs. Elmer R. Baker
Mr. and Mrs. William S. Weir
Mr. and Mrs. Harry W. Findley
Mr. and Mrs. W. Dubric Ridgeway
North Charleston United Methodist Church
Mr. and Mrs. Roy A. Steed
Mrs. Ruth H. Lightsey
The Reverend and Mrs. W. Paul Worley
Mrs. Jean S. Bowen
The Reverend & Mrs. Ted H. Walter
Mrs. S. L. Allen*
General Harry M. Arthur*
Mrs. Annette H. Brewer*
Mrs. Niles C. Clark*
Mrs. Zelphia P. Drake*
Mrs. Earle E. Glenn*
Miss Lucille Huggin*
Miss Margaret Lesesne*
Mrs. Mable B. Norton*
Mr. Collins A. Spivey, Sr.*
Mrs. W. K. Stringer*
Mr. and Mrs. Luther C. Chandler
Mr. and Mrs. Robert R. Sansbury

Mr. and Mrs. R. P. Timmerman
Mrs. Evilene D. Jones
Mr. and Mrs. Bruce R. Sigmon
Mr. and Mrs. Ladson H. Boyle
Mr. and Mrs. Harry M. Dalton
Loris United Methodist Church
Mrs. Dwight F. Patterson, Sr.
The Reverend and Mrs. J. Marvin Rast
Mrs. Emily B. Burgess
Mrs. Helene C. Blackwell
Mrs. Viola H. Norris
Mrs. Lois T. Elkin
Mrs. Claire D. Hardee
Mrs. Julia E. Millham
Mr. and Mrs. Harold B. Risher
The Reverend and Mrs. Roger M. Gramling
Mr. and Mrs. C. S. Cormell
Mrs. Rebecca O. White
Mr. and Mrs. Robert Herdman
Mr. and Mrs. Calhoun Lemon
Mrs. Elizabeth G. Owen
Mr. and Mrs. William A. Gardner
Mr. and Mrs. E. D. Risher
Mr. and Mrs. John A. Warren
Mr. and Mrs. Rudolph C. Barnes
Dr. & Mrs. Harry P. Irwin, Jr.
Mrs. W. Judson Ready
The Reverend and Mrs. A. McKay Brabham, Jr.
Ashland United MethodistChurch
The Reverend and Mrs. C. J. Lupo, Jr.
Mr. and Mrs. T. J. Harrelson
Dr. and Mrs. H. N. Parrish
The Reverend and Mrs. M. Clyde Hendrix
The Reverend and Mrs. F. Oscar Smith, Jr.
The Reverend and Mrs. John W. Curry, Sr.
Grace United Methodist Church, Union
The Reverend and Mrs. John M. Shingler
Mr. and Mrs. Morris W. Phillips
Mr. and Mrs. J. W. Ridgeway
The Reverend and Mrs. Joe W. Giles
The Reverend and Mrs. J. Claude Evans
Mr. and Mrs. Marion A. Knox
Mr. and Mrs. Harold M. McLeod
Mrs. Ruby K. Breeden
Mrs. Wesley A. Love
Shandon United Methodist Church
Mr. and Mrs. T. Emmet Walsh
Miss Jane L. McDaniel
Mr. and Mrs. C. R. Huston
The Reverend and Mrs. C. LeGrande Moody, Jr.

THE INSTITUTIONAL MEMBERS OF THE FOUNDATION

Wofford College ..... Spartanburg
Columbia College ..... Columbia
Claflin University ..... Orangeburg
Epworth Children's Home ..... Columbia
Spartanburg Methodist College ..... Spartanburg
The Methodist Oaks ..... Orangeburg
Wesley Commons ..... Greenwood
The United Methodist Manor of the Pee Dee ..... Florence

AGENCY MEMBERS OF THE FOUNDATION

Trinity United Methodist Church Endowment Fund Committee, Orangeburg
Trustees of Virginia Wingard Memorial United Methodist Church, Columbia
Board of Missions of the South Carolina Annual Conference
Trustees of College Place United Methodist Church, Columbia
United Methodist Men's Club of First United Methodist Church, Bennettsville
Administrative Board of Windsor United Methodist Church, Columbia
Board of Health and Welfare Ministries of the South Carolina Annual Conference
Trustees of Latimer Memorial United Methodist Church, Belton
Trustees of Grace United Methodist Church, North Augusta
Trustees of Duncan Memorial United Methodist Church, Georgetown
Committee on Finance of St. Andrew's United Methodist Church, Orangeburg
Union Cemetery Fund Committee of Union Methodist Church, Cope
Bethel United Methodist Church of Spartanburg Endowment Fund Committee
Trustees of the William S. Williford, Jr. Scholarship Fund, Chester
Kingstree United Methodist Church Endowment Fund Committee
Trustees of the Asbury Memorial United Methodist Church Foundation, Columbia
Trustees of Northside United Methodist Church, Greenville
St. Mark United Methodist Church Endowment Committee, Seneca
Administrative Council of the Johnsonville United Methodist Church
Trustees of St. John's United Methodist Church, Anderson
Committee on Finance of St. John's United Methodist Church, Rock Hill
Chapin United Methodist Church Permanent Endowment Fund Committee
Board of Camps and Retreats of the South Carolina Annual Conference
Trustees of Gilgal United Methodist Church, Lowndesville
Board of Higher Education and Campus Ministry of the South Carolina Annual Conference
Grace Church Endowment Fund Committee, North Augusta
Woodland United Methodist Church Planned Giving Committee, Rock Hill
Administrative Board of the Lake City United Methodist Church
Central United Methodist Church of Florence Endowment Fund Committee
Planned Giving Committee of the North Charleston United Methodist Church
Summerton United Methodist Church Endowment Fund Committee
St. Mark United Methodist Church Permanent Endowment Fund Committee, Columbia
Trustees of Wesley United Methodist Church, Columbia
McCormick United Methodist Church Permanent Endowment Fund Committee

Bethesda United Methodist Church of Easley Benevolent Endowment Fund Committee
Legacy Committee of Zion United Methodist Church, Lancaster
Administrative Council of Trinity United Methodist Church, Clio
Joel Cannon Sunday School Class, Grace United Methodist Church, Pickens
Trustees of Trinity United Methodist Church, Clio
Simpsonville United Methodist Church Permanent Endowment Fund Committee
Jacksons Grove United Methodist Church Permanent Endowment Fund Committee
Trustees of Bethel United Methodist Church, Chester
The Permanent Endowment Fund of Trinity United Methodist Church of Anderson, Inc.
The Trinity Church(Clio) Endowment Trust, Inc.
The United Methodist Volunteers In Mission, South Carolina Endowment Fund
The Board of Directors of Killingsworth, Inc.
The Moncks Corner United Methodist Church Endowment Fund Committee
The Permanent Endowment Funds Committee of Ashland United Methodist Church, Columbia
The Church Council of Saint Luke's United Methodist Church, Bluffton
Grace United Methodist Church, Pickens Permanent Endowment and Planned Gifts Committee
John Wesley United Methodist Church, Greenville, South Carolina Permanent Endowment Fund Committee
Cayce United Methodist Church, Cayce, South Carolina Permanent Endowment Fund Committee
Board of Directors of the Lawrence Chapel United Methodist Church Cemetery Foundation
St. John's United Methodist Church Endowment Fund Committee, Anderson
Board of Directors of the Cemetery Association of Philadelphia United Methodist Church, York

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SUMMARY OF AMOUNTS OF
INVESTMENT INCOME DISTRIBUTED BY THE FOUNDATION SINCE 1999

Fiscal Year	Net Income	Restricted Endowments	Assets Under Agreement	Total
2017-2018	$ 109,207.00	$ 147,557.51	$ 219,993.19	$ 476,757.70
2016-2017	76,135.97	92,209.77	179,670.97	348,016.71
2015-2016	77,833.95	105,068.53	172,439.37	355,341.85
2014-2015	58,634.95	102,351.21	215,490.77	376,476.93
2013-2014	16,112.94	87,678.34	141,642.40	245,433.68
2012-2013	32,506.00	67,139.48	100,157.64	199,803.12
2011-2012	23,620.99	70,596.85	100,849.57	195,067.41
2010-2011	22,757.02	56,073.19	123,854.01	202,684.22
2009-2010	16,198.96	64,805.46	150,836.19	231,840.61
2008-2009	30,516.70	61,999.55	127,566.81	220,083.06
2007-2008	24,595.98	86,145.39	172,328.72	283,070.09
2006-2007	10,955.00	67,293.12	139,819.32	218,067.44
2005-2006	15,439.98	57,639.34	102,322.60	175,401.92
2004-2005	0.00	57,371.11	137,370.64	194,741.75
2003-2004	9,496.96	57,770.78	89,475.02	156,742.76
2002-2003	12,953.12	56,270.64	82,159.34	151,383.10
2001-2002	22,542.04	79,301.19	121,648.90	223,492.13
2000-2001	17,046.46	96,978.98	146,121.42	260,146.86
1999-2000	0.00	75,978.02	123,067.24	199,045.26
Totals	**$ 576,554.02**	**$1,490,228.46**	**$2,646,814.12**	**$4,713,596.60**

The South Carolina United Methodist Foundation, Inc.

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Post Office Box 5087
Columbia, South Carolina 29250-5087

Office At
2900 Millwood Avenue
Columbia, South Carolina 29205-1359

Tel. 803/771-9125, FAX 803/771-9135, E-mail: scumf@bellsouth.net

Appreciation is expressed to those listed below who have made gifts to the South Carolina United Methodist Foundation during the period July 1, 2017 through June 30, 2018.

General Fund

Mr. & Mrs. T. Eugene Allen, III, Columbia
The Rev. Joseph W. Alley, Lexington
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Mr. & Mrs. Kevin Duggan, Columbia
Mr. & Mrs. H. Richard Edlund, Seneca
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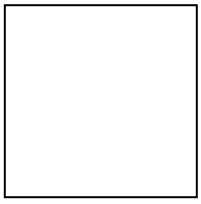

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