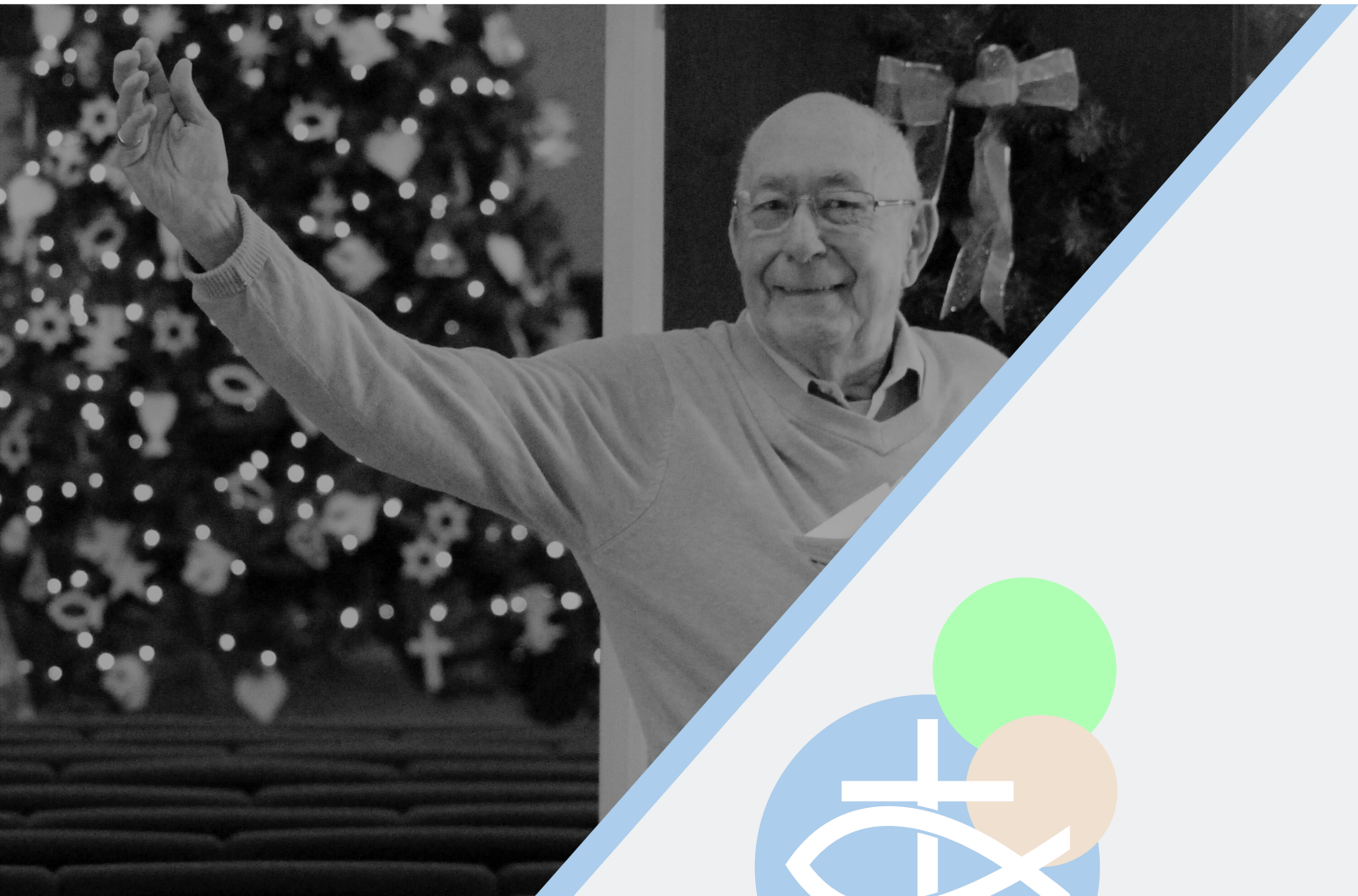


2019

Annual Report



Okotoks
United
Church

Okotoks United Church

2019 Annual Report

The Annual Report tells a story:
a story about who we are,
what we value, what our priorities are,
and the gifts we have to share.

A congregational budget is also a theological statement:
it reflects our understanding
of what it means to be the church,
of how the holy is present and active,
and of how we participate in the mission of God.

In the following pages,
you will find such a story:
a story of how God is moving,
here, at Okotoks United Church;
a story of people growing deeper in their faith;
a story of incredible generosity and service;
a story of sharing God's love and Good News;
a story of the Spirit,
inspiring, creative, encouraging, and transformative.

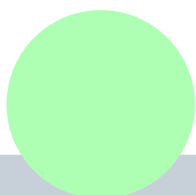
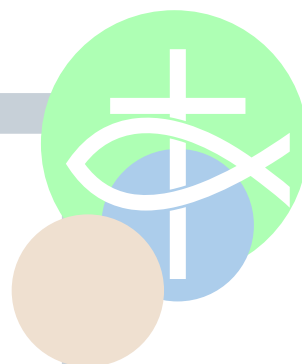
This is our 2019 Annual Report.

This report is an attempt to provide a more concise view of the
ways that we have shared our resources in the past year and
the ways that we plan to allocate our future offerings.

This report tells the story
of Okotoks United Church,
and how we have lived out God's call, together.

"For God is with us;
we are not alone."
Thanks be to God!

Prepared by:
Joanne Dzurka



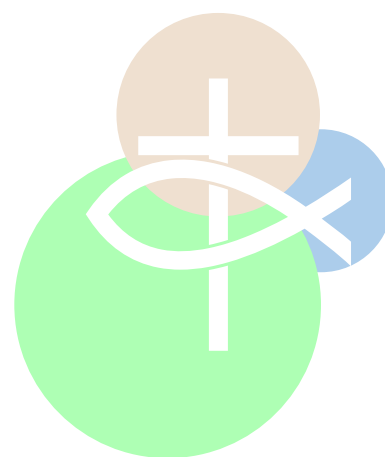
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L-R: Rev. Julia Kimmett and Dally Illnicki
Mar. 8, 2019

L-R: Emily Hearn and Layla Smith
Mar. 5, 2019

Our Mission
With God's help we are:
Following Jesus,
Reaching Others
and
Changing Lives.



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Okotoks AB T1S 1A7
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Message from the Minister

No year in the life of the church is the same. That makes my job both interesting and challenging.

Most years, I have the opportunity to start some new projects. In 2019 some of those things included: starting the Affirming Ministry with an Affirming Team, taking a course on the future of the church at Sorrento Retreat Centre in B.C., starting a "Big Conversations" initiative for the community, organizing a trip to Israel, attending a Social Summit in Sherwood Park, engaging in conversations with Diamond Valley Pastoral Charge and having a colleague – Jonelle McLellan - in ministry for a short period of time (unfortunately). Also, with the United Church's organizational transition, I agreed to sit as one of the members of Chinook Region's Pastoral Relations Council.

Nothing I do is done in a vacuum. When it comes to writing this report every year, I do so with such a sense of gratitude for everyone I get to work with in these communities of Okotoks and De Winton.

Suffice it to say that I am privileged to work with each one of you. You make what I do engaging, enlightening and enjoyable.

I would like to thank both Boards and their chairs, Karen Pryznyk and Mark Dutkoski. Great people and great groups to work with.



Rev. Julia Kimmett
Minister

Each Board works hard to make these congregations great places where we can worship and serve God.

The church these days is facing challenging times as we struggle to keep communities of faith strong, relevant and viable. While the people inside the church see the value of our communities, fewer outside are invested in the church. The future of our communities depends on creating spaces where the love of God and the work of transformation takes place in ways that meet people's needs. This is the work of all who call the church their faith home. We must all be prepared to make the changes necessary to keep us sustainable in the coming decade and beyond. As I learned this summer, the church of tomorrow is unlikely to look like it does right now. We need to be transitioning into communities that meet the needs of those outside our doors.

I look forward to the coming year and all the opportunities it offers. May we all know the love and grace of God as we live into God's dream for the world. Please continue to pray for each other and for our respective communities.

With joy and gratitude
Julia



Message from the Board Chair

When I took on the role of Chair of the Board last February it was with a real sense of anticipation and excitement. It is my joy to serve with such a giving, loving, selfless and fun community of faith. When we, your church leadership, calls you to action or giving, our requests are met with generosity and willingness. And sometimes it is you, the community of faith, calling us on the Board to act when you see a need or an opportunity for ministry.

This Fall the Board decided to take a good long look at our church's strengths and challenges. At each meeting we spend at least an hour talking about what we do well and what we can do better. We have looked at our place in the community, our finances and our church building so far. We know that we are being challenged to change as the world around us changes. We are being called to create a meaningful community to a world that is increasingly isolated, disconnected and lonely. What will that look like?

For many of us, the church has been that community. But how can we create community for people who don't see themselves fitting in to traditional Sunday services, bible studies and pot lucks? While keeping this traditional community alive, what other ways can we open our doors and hearts to people who are seeking community and meaning for their lives?



Karen Pryznyk
Board Chair



"It is my joy to serve
with such a giving,
loving, selfless and
fun community of
faith."

Karen Pryznyk
Board Chair

One of the opportunities that has been presented to us is working with the Town of Okotoks on the plans for developing the land between us and the Library. From the very outset we have let the Town know that we are interested in being a part of that exciting development. We have met with the project manager several times, talking about sharing our building, our parking lot and our enthusiasm for making a positive impact in Okotoks. An exciting year lies ahead.

Thank you for letting me serve you,
Karen Pryznyk

Worship

We gather weekly and on special occasions to connect with God, express awe and wonder and give thanks. Through sacrament, music word and scripture we strive to provide space for God to touch people's lives.

Worship Committee

This committee meets regularly to arrange pulpit supply and ensure that other resources needed for worship are in place.

Theme Team



This team of **2** meets with the Minister monthly to plan the details of services including: hymns and prayers,

Lay Leaders

9 people provide lay leadership during Sunday services.

Services

52 regular services

5 special services

- Maundy Thursday,
- Good Friday,
- Easter Sunrise,
- 2 Christmas Eve

Pets blessed - numerous cats, dogs and 1 donkey

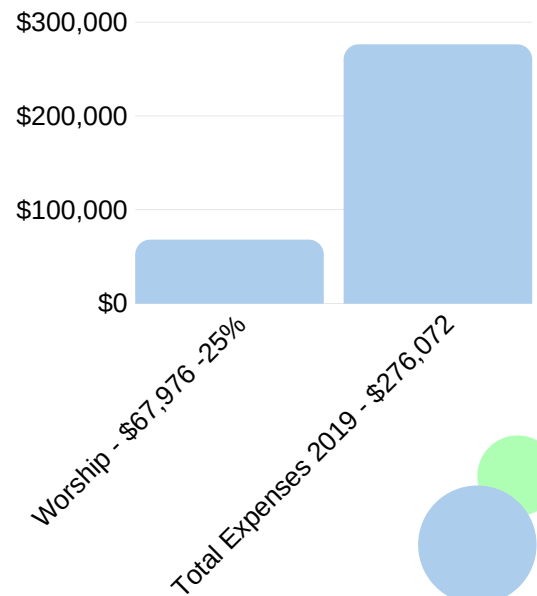
7 intergenerational services

Average, regular Sunday attendance



- **118** - 2017
- **104** - 2018
- **88** - 2019

Our investment



2019 Sermon Series

Neighbor	Death & Grief
Evangelism	Spiritual Journey
Simplicity	Love
Hope	Forgiveness
Family	Grace
Faith	Hospitality
Prayer	

Stories you definitely didn't hear in Sunday School

Kids Ministry

Every Sunday morning the children and young-at-heart are ministered to through children's time before going upstairs to participate in faith based stories and crafts.

The children and youth also lead worship on Palm Sunday and the third Sunday in Advent. This year's Christmas Pageant was, "The Inn-spectors," featuring Quinton as the Star of Bethlehem.

Worship

Statistics

- 0 Baptisms
- 0 Confirmation
- 0 Funerals
- 1 Celebration of Life
- 1 Wedding
- 2 New Members (1 human and 1 dog -honorary membership)
- 0 Transfer of Membership



Ushers and Greeters



24 ushers and greeters play an important role in making sure that everyone who comes through the door feels welcome.

Hospitality



10 people are available Sunday mornings to welcome newcomers by offering them a tour and answering questions about the church.

Counters



12 regular and **4** spare counters are available after the Sunday service to count and deposit the offering.

Audio Visual Services



Our **3** AV technicians steward our equipment arranging repairs and making purchases. They ensure that all can see, hear and fully experience and enjoy worship.

Special hearing assist equipment is available for those who need it.

L-R: Quinton and Arlene Dufour
The Inn-spectors
Dec. 15, 2019



L-R: Tawnya & Caleb
Couture
Dec. 15, 2019

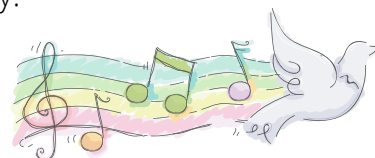


Staff

6 staff including the Minister, Choir Director, Accompanist, AV Technician, Office and Facilities Administrator and Children and Youth Ministries Leader work together with many volunteers just to provide weekly worship and special services.

Thousand of hours are put in annually.

Music

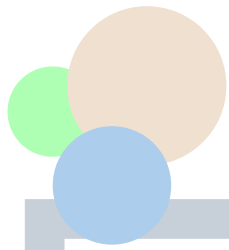


- 15** choir members,
- 2** organists
- 1** accompanist

Our musicians work together to enhance worship through music.

Choir members dedicate **3** hours per week from Sept.-May.

Special music was prepared for the Christmas candlelight service.



Behind the Scenes

Every day people work behind the scenes providing leadership and assistance for the work of the church. Through our combined efforts we ensure that people have the resources they need and are supported in all that they do.

Board



The board met monthly to provide oversight to the work of the church.

Trustees

The Trustees are responsible for holding all OUC property for the congregation. This year they approved the refinancing of our mortgage with the United Church of Canada.

Administrative support



4 people provided office support, while others changed the message on the outdoor billboard, maintained the church website, and prepared the annual report. Among many other duties the Office Facilities Administrator re-designed the Sunday bulletin.

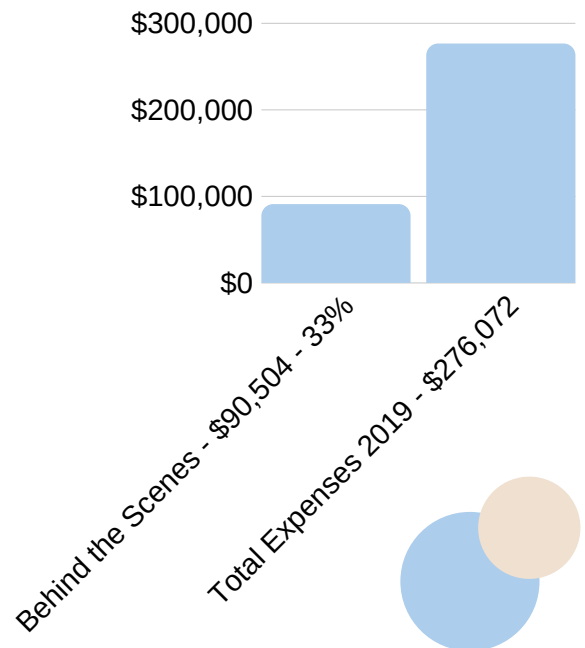
Ministry & Personnel Committee

This 4 member team provides oversight to our Ministers and other paid staff/contractors.



In February, Rev. Jonelle McLellan assumed a part-time role with a focus on Congregational Care until she retired on Aug. 31, 2019.

Our investment



Chinook Winds Regional Council

This year Presbytery was replaced by the Chinook Winds Regional Council which chose to locate their offices on the second floor of Okotoks United Church. The Council's mandate is, "Encouraging and connecting communities of faith of The United Church of Canada in Central and Southern Alberta".

Fundraising



Individuals organized the annual Christmas Market and Christmas Cafe, sold chickens held a garage sale and hosted the U of A Mixed Chorus concert to raise funds for the church.

Behind the Scenes

Building

Next to people, the church building is our greatest asset. It is the vehicle that allows us to worship, build community and offer ministries but like our homes, the church needs regular care and maintenance.



Someone comes in almost daily to make sure the church building is secure and is occasionally woken in the middle of the night when the alarm system calls their phone. This year they spent endless hours working on getting the door locks to communicate with the computer program in the office.



Someone loves making sure that the chairs are in place and the pamphlet stands are full.



Someone noticed that the kitchen fan wasn't working and organized the repair so a community group like the Food Bank could make soup in our commercial kitchen.

Someone maintains the foyer and bulletin board to create a welcome inviting space for all.



David Chandler

"Our church runs on the love of many someones. Thanks for being someone who cares."

Karen Przytyk
Board Chair



Someone washes and maintains the toys in the nursery so the youngest members of our congregation have a safe place to play.



1 custodian spent **780** hours cleaning the building.



Someone maintains the church library and archives.

Someone provides hospitality during rentals of the church building.



Someone clears snow while others maintain the landscaping.

Outreach & Social Justice

In a world where we encounter so many needs, we offer a number of programs and services to the wider community, seeking to build a world where justice will be done and all will have what they need.

School Lunch Program



10,000 lunches
7 schools
52 volunteers



Jacket Racket

An annual, free, winter clothing exchange.
2 coordinators, **23** volunteers, & **7** events.
206 people took advantage of this program for themselves, friends & family.
110 + volunteer hours

Extras donated to The Calgary Drop-In Centre and Okotoks Art Gallery.

Third Floor Ministry.



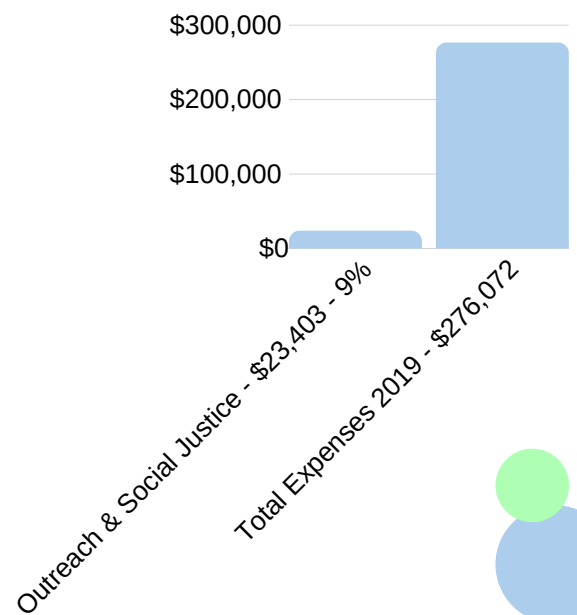
The third floor provided transitional housing to a single mother of two rebuilding her life after fleeing domestic violence. She moved out in December and the apartment is awaiting a new tenant. This is a partnership with Rowan Women's Emergency Shelter.

Okotoks Food Bank



2,443 adults and **1,659** children benefitted from the services of the Food Bank this year. **383** more people visited the Help Yourself Shelves this year. This is a partnership with the Okotoks Food Bank.

Our Investment



International Women's Day

In partnership with Rowan Women's Emergency Shelter, this year's theme was #BalanceforBetter featuring guest speaker: Sinela Jurko Ph.D.. Her talk was entitled, "Multiple Identities in Culturally Diverse Society".
31 volunteer hours went into the event.
43 participants attended the dinner and presentation.

Mission Possible Dominican Republic

7 adult and **7** youth travellers



3 fundraising events: 1) hosting Windmill Theatre Players concert and silent auction, 2) Rebel Bean coffee sales and 3) selling intermission snacks at the Prairie Fiddlers concert

\$5, 000 plus medical supplies were donated to the NEW Health and Wellness Centre in the Dominican.

Numerous soccer balls and shoes donated to the soccer program.

6 sewing machines were donated to the Haitian Community Centre. **7**

Outreach & Social Justice

Benevolent Fund

22 individual needs met (food, housing, transportation, child care, medication, Third Floor Ministry agreement, etc.).

\$11,334 Income (regular giving)

\$944.50 Avg. Regular Monthly Income

\$12,550.06 Expenses

\$1,045.84 Average Monthly Expense

White Gift Income (Christmas 2019)

- **\$9432.01** Cash
- **\$4,165.00** Gift Cards

Most people receiving assistance are working and express deep gratitude for the congregation's assistance.

Most of our referrals come from the Okotoks Family Resource Centre or Community Social Workers.

There are few places in the community where people can receive immediate assistance and for many there is no assistance available at all.

Mission and Service

\$900 + was donated to the UCC for Cyclone Idai and Hurricane Dorian relief.

Affordable Housing

In 2017 the OUC board wrote a letter to the Okotoks Town Council expressing a need for more affordable housing. The Town responded by creating the Affordable Housing Task Force in 2018 with Dean Salter as a member.

A strategic action plan is expected in the first quarter of 2020.



Affirming Ministry
L-R: Jody Connors,
Madison Carlson and
Rev. Julia Kimmett
Missing: Lauren Walker



Dean Salter
Affordable Housing



"...through the most difficult time of my life, I have experienced a little magic in this holiday season, all because of kind people like you. I am so grateful for your generous gifts of support. I am touched beyond words."

A Benevolent recipient
2019 Christmas season

Affirming Ministry

The Affirming Ministry process was introduced at OUC on the first National Affirming Day PIE (Public, Intentional and Explicit) Day, Mar. 14, 2019 where **22** pies were baked and **\$500** raised for educational materials.

Committee members offered **3** workshops to congregants in March.

1 movie, "Fish Out of Water", was shown in November.

This process is expected to take a couple of years.



Spiritual Formation

Grounding people in their faith in ways that give meaning to life through programs, service, study and community.

Bible study



16 participants attended this weekly study from Sept. to May. From Jan.-May the study was based on the monthly worship themes. From Sept. - Dec. the study was based on the book of Acts.

End of Life Issues

26 participants learned how to be more prepared for the end of life.

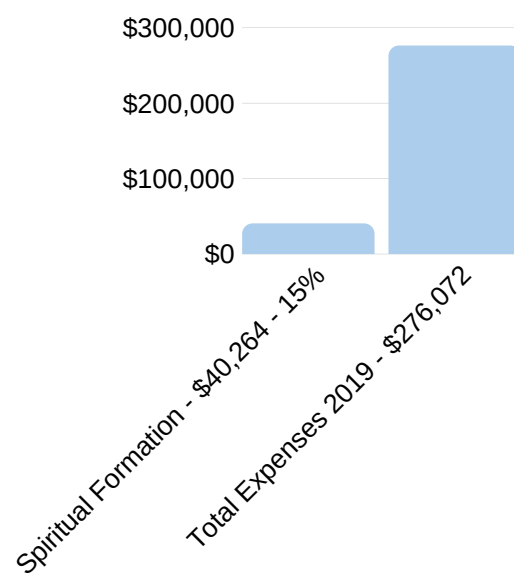
Birth of Jesus for Progressive Christians

12 people participated in this course during Advent.

Broadview subscriptions

Previously called The United Church Observer, The New Outlook and The Christian Guardian, Broadview is the fourth and current name in the publication's history. Now celebrating 190 years, the publication remains committed to highlighting stories about spirituality, ethical living, and social justice from a progressive Christian perspective, as well as sharing news and perspectives from and about The United Church of Canada. OUC had **17** subscriptions this year.

Our investment



Claire Misura
To begin serving in
Thailand Jan. 2020



Maya Povhe
Serving in the
Dominican



Youth Group



A small group of youth meet on Friday evenings to build social connections and deepen their faith.

Camp Caravan

This summer Camp Caravan was offered at OUC.

5 kids from OUC participated.



Community

Coming together for mutual support, encouragement and building of enduring relationships we are developing a community where people feel safe, cared for and fed.

Gospel Night

For the 7th year in a row we hosted Gospel Night at the church.

7 choirs participated

All sang, "Carry the Light," at the end.

Turkey Supper

2 sittings

340 sit down meals

80 takeout meals

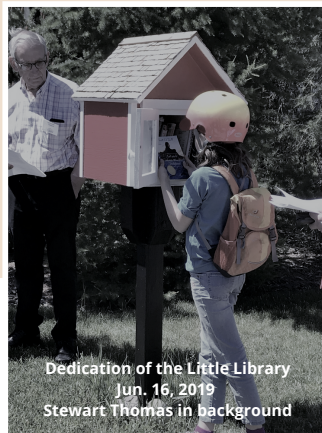
80+ volunteers

Fireside Bookclub

10 meetings

16 participants

The highlight of our year was the construction and dedication of the Little Library in memory of Sharon Parsons who initiated the book club and was the leader until her passing.



Dedication of the Little Library
Jun. 16, 2019
Stewart Thomas in background

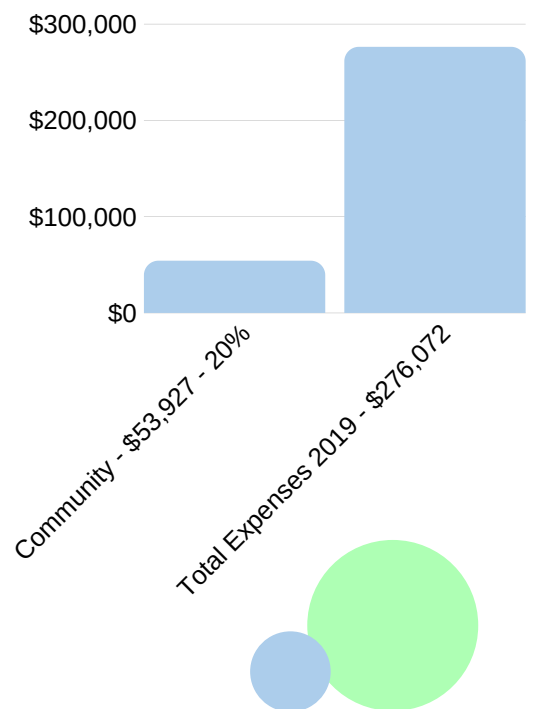
Food for Fun

9 lunches served.

Photo Directory

Work was initiated on an updated photo directory.

Our Investment



A Great Night Out

Formerly, Ladies Night Out, this event was discontinued due to declining ticket sales, volunteers and donations.

Congregational Care

161 active households under congregational care which encompasses:

- visitation
- food for the soul ministry
- prayer shawl ministry
- prayer ministry
- card ministry
- Healing Pathways Ministry

Friendship Group

A NEW initiative to encourage socialization between congregants.

38 participants.

AGM Agenda

Feb. 23, 2020

Opening prayer

Opening remarks

1. Election of Secretary

2. Election of Chairperson

3. Motion by Members for Adherents to vote

- Motion: That Adherents be permitted to vote on all matters pertaining to the work of Okotoks United Church.

4. Approval of Agenda

5. Approval of AGM Minutes February 24, 2019

6. Approval of 2019 Annual Report

7. Presentation 2019 Financials

8. Motion to Approve 2019 Financials

9. Presentation of the 2020 Budget

10. Motion to approve the 2020 Budget

11. Board Report

12. Election of Board members

13. Election of Trustees

14. Election of Regional Representatives

15. Election of Committee Members:

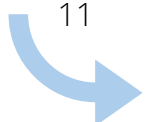
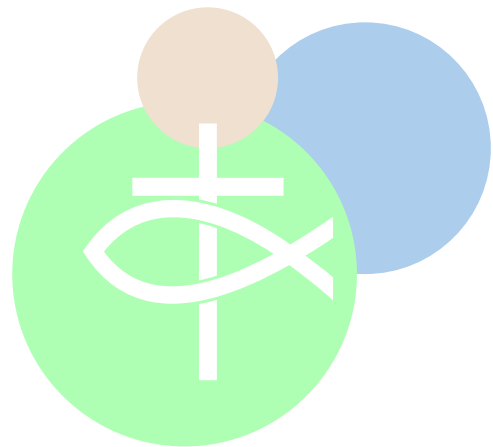
a. Ministry & Personnel

b. Nominating Committee

16. New Business

17. Benediction

18. Motion to Adjourn





Present: Attendance list on file. There were 61 persons in attendance consisting of 53 members, 6 adherents, and 2 staff.

Opening: Rev. Jonelle McLellan opened the meeting at 12:20 pm with a prayer.

1. **Election of a Secretary**

It was moved by Karen Jones and seconded by Donna Smith-Bronson that Sally Salter be elected as Secretary. **Carried.**

2. **Election of a Chairperson**

It was moved by Larry Bronson and seconded by Abe Enns that Bev Carlson be elected as Chairperson. **Carried.**

3. **Motion by Members for Adherents to vote**

It was moved by Joanne Dzurka and seconded by John Bowerman that adherents be permitted to vote on all matters pertaining to the work of Okotoks United Church. **Carried.**

4. **Approval of the Agenda**

It was moved by Karen Pryznyk and seconded by Stewart Thomas that the Agenda be approved with the following amendments:

- add 14.a Election of Board Chairperson
- add 18.a Sheep River Tract Development

Carried.

5. **Approval of Minutes of February 25, 2018 AGM**

It was moved by Margaret Smith and seconded by Vi Muhle that the Minutes of the February 25, 2018 AGM be approved as presented. **Carried.**

6. **Approval of Minutes of December 9, 2018 Congregational Meeting**

It was moved by Donna Smith-Bronson and seconded by Marilyn Carlson that the Minutes of the December 9, 2018 Congregational Meeting be approved as presented. **Carried.**

7. **Approval of 2018 Annual Report**

Bev thanked Joanne Dzurka for the all of the time and effort she put into creating the 2018 Annual Report especially given the very tight time constraints that were required. For anyone who would like to see the underlying reports they are archived and on file in the church office.

It was moved by Richard Puttee and seconded by Pat Reader-Downey that the reports contained in the Annual Report be approved as presented. **Carried.**

8. **2018 Financials**

Stewart Thomas, Treasurer, provided an overview of the 2018 Financial Statement.

9. **Motion to approve Financials**

It was moved by Carol Powley and seconded by Ian McNeill that the 2018 Financial Statements be approved as presented. **Carried.**



10. **Presentation of the 2019 Budget**

Stewart Thomas, Treasurer, provided an overview of the 2019 Budget. We are projecting a deficit of \$6,114.44 in Fund 1 (our operating fund). Fund 2 represents restricted funds that can only be used for the purpose for which they were designated by the giver. Fund 3 represents the mortgage. In 2018 we negotiated with The UCC to pay only interest on The UCC mortgage for 2 years. At the end of 2 years we will need to renegotiate the terms. Since 2011 we have paid \$451,671.11 against the principal on the two mortgages.

11. **Motion to approve the 2019 Budget**

It was moved by Gerhard Dyck and seconded by Sharon Campbell that the 2019 Budget be approved as presented. **Carried.**

12. **Unified Board Report**

Bev Carlson, Unified Board Chair, thanked all of the current board members for their dedication, hard work and sense of humour. In particular, she thanked Karen Pryznyk and Maya Pohve for ensuring that we maintained a focus on the ministry portion of our work. We are fortunate to have wonderful leadership in each ministry. Bev also thanked Sally Salter for her work as Secretary.

Bev highlighted our goal to make a lump sum principal payment on the RBC mortgage with the funds saved from not paying principal on The UCC mortgage. The ultimate goal is to have only The UCC mortgage to pay. The interest rate on The UCC mortgage is 2.5% and will remain at that level until it is paid off, while the RBC mortgage moves with the market. Our fundraising efforts in 2018 did not meet our budget goals but there were some new initiatives. Renting 2nd floor office space to the new Chinook Winds Region is a good and steady source of income as well as giving us more opportunity to be engaged in the wider United Church community.

Bev closed by reminding the congregation that we are touching lives and making a difference in the community.

13. **Proposal for New Governance Structure**

Bev Carlson reviewed the background for this proposal. At the 2018 AGM we approved amendments to the bylaws to allow us to amalgamate the two existing boards into to a single board structure for a period of one year. The rationale was to allow a more efficient use of resources and time with continued emphasis on our current ministries. As we came to the close of 2018 the members of the Unified Board passed a motion recommending that the congregation approve changes to the bylaws to make the single board model our permanent governance structure.



The major proposed changes to our Bylaws are:

- Combine the Governing and Ministry Boards into the Board
- Increase the term of office from 2 years to 3 years for Board and M & P Committee members
- Set the number of Board members at 6-10
- Remove all reference to presbytery and conference and add regional council
- Update all references to The United Church Manual to the new 2019 version (from 2013)

It was moved by Pat Reader-Downey and seconded by Heather Howarth that the amended Okotoks United Church Bylaws be approved as presented. **Carried.**

14. **Election of Board members**

The following candidates were presented to the assembly for election to the Board for a three year term:

- Richard Puttee
- Carol Price
- Curtis Carlson
- Janet Page
- Jody Connors

They join Stewart Thomas, Ian McNeill, Karen Jones, Karen Pryznyk and Maya Pohve.

It was moved by Shannon Olson and seconded by Pat Reader-Downey that these candidates be accepted. **Carried.**

14.a **Election of Board Chair**

It was moved by Anne Scappaticci and seconded by Betty-Lou Bayley that Karen Pryznyk be elected to the position of Board Chair. **Carried.**

15. **Election of Trustees**

There are no new candidates. The following candidates were presented to the assembly as the Trustees: Bill Calder, Dave Wedderburn, Ursula Hoppenheit, Pat Reader-Downey, Marilyn Carlson, and Gary Dzurka.

16. **Election of Regional Representatives**

It was moved by Margaret Smith and seconded by Donna Smith-Bronson that Stewart Thomas and Lois Irvine be elected as the Okotoks United Church representatives to Chinook Winds Region. **Carried.**

17. **Election of Committee Members**

a. **Ministry and Personnel Committee**

There are no new candidates. Sally Salter, Ken McIsaac and Melanie Toews will continue. They join Wendy Hoflin, the M&P member from De Winton.

b. **Nominating Committee**

No candidates were put forth for this committee. Bev Carlson asked that people consider this important role and speak to a Board member if they are interested. The Board will continue to seek people to fulfill this role.



18. **New Business**

a. Sheep River Tract Development

Our current church building was built with the intention of being a part of the centre of Okotoks. For centuries the church has been the hub of community life, but that is changing. Rev. Julia presented some statistics that show United Church membership has been declining significantly. Attendance at OUC is also declining. Our future ability to live out our mission and ministry in the community relies on our ability to develop partnerships. The Town of Okotoks has begun discussion on the development of the tract of land from the empty lot next door to the church to east of the library. Early discussions include an expanded library, performing arts centre and Bow Valley College. At the request of the Board, Rev. Julia and Brian Olson met with Elaine Vincent, Okotoks CAO, to ask that Okotoks United Church have a voice in this discussion. Currently we are participating in discussions under the direction of the Board and the Trustees. Any proposals and/or decisions will ultimately be brought back to the congregation for discussion and approval. Rev. Julia thanked Brian for recognizing this opportunity and bringing it to the Board.

b. Other

Rev. Julia thanked the four retiring board members, Bev Carlson, Sally Salter, Bill Calder and Marilyn Carlson for their hard work and leadership.

Rev. Julia also thanked Abe Enns 'our snow angel' for keeping us plowed out this winter, Ian McNeill for his constant presence in looking after our building and Pat Reader-Downey for her musical leadership.

Stewart Thomas thanked our bookkeeper, Audra Brown, for all the work that she does in managing our financial affairs. Stewart also thanked Lois Irvine for her assistance with PowerChurch plus Diane Willis and Rev. Julia for their constant support and knowledge.

Benediction

Rev. Julia Kimmett offered the Benediction.

19. **Motion to Adjourn**

It was moved by Brian Olson that the meeting be adjourned at 1:17 pm.

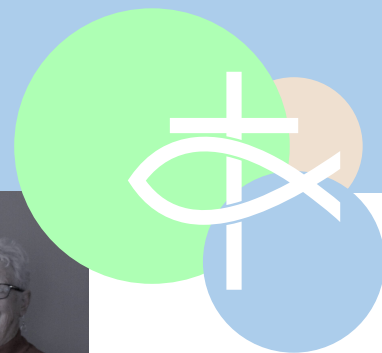
Adjournment Time: 1:17 pm

Recorded by: Sally Salter

Chair: Bev Carlson

Harmony Group

2019 Financial Report



Opening balance January 1, 2019

\$9,194.83

Income

Bazaar	\$3,871.63
Sale Turkey Pies	\$4,090.16
Funerals	\$1, 873.21
UCW Luncheon	\$ 68.78

\$9,903.78

Expenses

Donations	
OUC Local Fund	\$3,000.00
OUC Mortgage	\$5,000.00
Fellowship & Outreach	\$ 240.96
Cheque order	\$ 64.51

\$8,305.47

Closing balance December 31, 2019

\$10,793.14

Group Members

Sharon Campbell
Marilyn Carlson
Mary-Ann Bowerman
Bettie Ditzler
Jean Eddy
Flo Egger
Margaret Garbutt
Ellen Kneiss
Gayle MacPherson
Amy Mounkes
Judy Niven
Janet Page
Cae Parry
Val Peterson
Carol Powley
Ellie Shaver
Donna Smith-Bronson
Margaret Smith
Mary Willis

Submitted by Ellen Kneiss,
Treasurer Harmony Group

Okotoks United Church

Balance Sheet Consolidated - December 2019

	Fund 01 - GENERAL FUND	Fund 02 - DESIG. FUND	Fund 03 - CAPITAL FUND	Total
ASSETS				
BANK ACCOUNTS				
CHEQUNG ACCOUNTS				
RBC General Account	\$28,761.81			\$28,761.81
Temp Rest. in Cqg		\$79,768.57		\$79,768.57
Bank in Bldg - 03			\$36,651.26	\$36,651.26
Subtotal Chequng Accounts	\$28,761.81	\$79,768.57	\$36,651.26	\$145,181.64
OTHER ACCOUNTS				
Benevolent Ministers Acct		\$24,556.83		\$24,556.83
GIC Investments	\$60,000.00		\$60,000.00	\$120,000.00
Subtotal Other Accounts	\$60,000.00	\$24,556.83	\$60,000.00	\$144,556.83
Subtotal Bank Accounts	\$88,761.81	\$104,325.40	\$96,651.26	\$289,738.47
CASH ON HAND				
Petty Cash	\$200.00			\$200.00
INVESTMENTS				
ACCOUNTS RECEIVABLE				
GST Receivable 2019	\$734.15	\$83.66		\$817.81
CAPITAL ASSETS				
BUILDINGS				
Buildings, Improvements			\$3,580,715.93	\$3,580,715.93
EQUIPMENT				
Furniture and equipment			\$79,619.02	\$79,619.02
Subtotal Capital Assets			\$3,660,334.95	\$3,660,334.95
TOTAL ASSETS	\$89,695.96	\$104,409.06	\$3,756,986.21	\$3,951,091.23
LIABILITIES				
LONG-TERM LIABILITIES				
MORTGAGES & LOANS				
RBC Construction Loan			\$226,952.05	\$226,952.05
United Church Loan			\$455,765.19	\$455,765.19
TOTAL LIABILITIES			\$682,717.24	\$682,717.24

EQUITY				
UNRESTRICTED				
Unrestricted Net Assets	\$89,695.96			\$89,695.96
RESTRICTED				
Equity in Cap. Assets		\$2,977,617.76		\$2,977,617.76
TEMP.RESTR.IN CHEQUING FB				
DONOR RESTRICTED				
Mission Possible Fb	\$10,465.97			\$10,465.97
MP Non-D Balance	\$1,135.96			\$1,135.96
Benevolent Fb	\$36,423.84			\$36,423.84
Operating Purchases/Equi	\$5,379.69			\$5,379.69
School lunch program FB	\$23,109.27			\$23,109.27
Outreach Fund FB	\$3,438.03			\$3,438.03
Second Minister Fund	\$1,740.25			\$1,740.25
Healing Touch Fb	\$2,478.40			\$2,478.40
Healing Touch Donations	\$410.00			\$410.00
Affirming Ministry	\$735.01			\$735.01
Empowering the Promise		\$96,651.21		\$96,651.21
Kids Ministry Fb	\$1,479.25			\$1,479.25
Contingency Reserve	\$12,329.79			\$12,329.79
Subtotal Donor Restricted	\$99,125.46	\$96,651.21		\$195,776.67
PASS THRU FUNDS				
Mission/Services Fd	\$2,163.60			\$2,163.60
Memorials / Legacies	\$3,120.00			\$3,120.00
Subtotal Pass Thru Funds	\$5,283.60			\$5,283.60
Subtotal Temp.restr.in Chequing Fb	\$104,409.06	\$96,651.21		\$201,060.27
TOTAL EQUITY	\$89,695.96	\$104,409.06	\$3,074,268.97	\$3,268,373.99
TOTAL LIABILITIES AND EQUITY	\$89,695.96	\$104,409.06	\$3,756,986.21	\$3,951,091.23

OKOTOKS UNITED CHURCH FINANCIAL BUDGET 2020

FUND ONE	2019 Actual	2019 Budget	2020 Budget
INCOME			
GENERAL FUND INCOME	194,226.86	226,600.00	203,600.00
INVESTMENT INCOME	1,026.09	500.00	375.00
PROGRAM INCOME	845.00	100.00	200.00
PROJECT INCOME	29.17	0.00	
RENTAL INCOME			
Rental Income & Magazines	15,642.65	18,500.00	12,500.00
Chinook Winds Region	18,000.00	18,000.00	22,125.00
Wedding & Funeral Rent	1,575.00	3,000.00	2,000.00
OTHER INCOME	14,530.29	11,200.00	7,400.00
FUNDRAISING INCOME			
Turkey Supper income	7,842.00	6,350.00	7,000.00
Other Fundraising Income	10,753.05	10,000.00	10,000.00
TOTAL INCOME	264,470.11	294,250.00	265,200.00
Transfers from Fund 2 (Second Minister's Fund) to Fund 1	10,444.00	9,474.25	0.00
EXPENSES			
SALARIED STAFF	138,913.93	146,003.49	131,363.31
CONTRACT STAFF	46,228.75	46,490.00	47,785.00
ADMINISTRATIVE EXPENSE	9,530.13	12,075.00	11,220.36
UCC EXPENSES / COSTS	11,224.28	11,460.00	11,400.00
CHURCH PHONES	5,094.62	4,367.00	5,200.00
INTERNET	479.70	250.00	250.00
COMPUTER EXPENSES	1,623.19	2,300.00	1,700.00
BUILDING INSURANCE	6,629.68	6,596.00	6,135.98
UTILITIES	18,082.16	19,160.72	21,130.65
BUILDING MAINTENANCE	19,641.63	21,910.88	18,531.92
GROUPS MAINTENANCE	1,548.79	1,595.00	1,786.02
AUDIO VISUAL EXPENSES	360.00	7,500.00	1,500.00
CHRISTIAN EDUCATION	2,586.12	3,450.00	2,850.00
CHOIR / MUSIC	2,235.35	2,380.00	1,900.00
OUTREACH	314.64	1,450.00	1,300.00
FELLOWSHIP	66.62	800.00	500.00
MINISTRY EXPENSE	1,581.78	3,300.00	5,600.00
OTHER EXPENSES			1,000.00
FUNDRAISING EXPENSES			

Stewardship & Other Fundraising Expense	4,774.40	2,500.00	4,500.00
Turkey supper expense	2,010.53	2,000.00	2,000.00
WEDDINGS AND FUNERALS EXP	3,146.09	2,250.00	3,750.00
TOTAL EXPENSES (Not including Mortgage)	276,072.39	297,838.09	281,403.24

Transfers from Fund 1 to Fund 3	2,000.00	11,000.00	0.00
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SURPLUS (DEFICIT)	-3,158.28	-5,113.84	-16,203.24
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FUND TWO	2019 Actual	2019 Budget	2020 Budget
INCOME			

Banking Interest	0.24	0.00	0.24
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TEMP. RESTRICTED INCOME

Mission Possible	16,348.36	2,500.00	5,000.00
Benevolence (Min)	19,450.01	12,000.00	18,000.00
School lunch program inc	15,264.56	12,000.00	20,000.00
Second Minister Fund	2,710.00	0.00	0.00
Healing Touch	510.00	300.00	300.00
Affirming Ministry	1,192.78	0.00	4,000.00
Outreach (Third Floor)	0.00	0.00	4,125.00
Special Appeals	1,065.00	0.00	0.00
Kids Ministry	479.25	0.00	0.00
Mission/Services	15,833.80	16,000.00	16,000.00
Memorials / Legacies	5,270.00	0.00	300.00

TOTAL RESTRICTED INCOME	78,124.00	42,800.00	67,725.24
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TEMP.REST. EXPENSES

Mission Possible Exp	13,361.54	5,000.00	5,000.00
Benevolence (Min)	13,736.31	12,000.00	16,000.00
School lunch prog expense	11,800.07	12,000.00	20,000.00
Healing Touch Exp	318.85	300.00	300.00
Affirming Ministry expens	457.77	0.00	4,200.00
Special Appeals	1,065.00	0.00	0.00
Mission/Services Exp	15,698.80	0.00	16,000.00
Bequests/Memorial Exp	5,200.00	0.00	0.00

TOTAL RESTRICTED EXPENSES	61,638.34	29,300.00	61,500.00
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EXCESS INCOME\EXPENSES	16,485.66	13,500.00	6,225.24
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FUND THREE	2019 Actual	2019 Budget	2020 Budget
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CAPITAL FUND (Building)

Mortgage Fund (EP)	57,881.60	40,000.00	50,000.00
Transfers from Fund 1	2,000.00	11,000.00	0.00

	Interest	679.66	0.00	225.00
	Total Income	60,561.26	51,000.00	50,225.00
UCC	UCC Principle	0.00	0.00	2,985.11
	UCC Interest	11,520.00	11,520.00	11,388.89
RBC	RBC Principle	15,611.65	15,611.65	15,611.65
	RBC Interest	9,851.61	9,851.61	9,851.61
	TOTAL PAYOUTS	36,983.26	36,983.26	39,837.26
	Surplus / (Deficit)	23,578.00	14,016.74	10,387.74

MORTGAGE SUMMARY	Dec. 31, 2011	Dec. 31, 2019
2019 UCC Mortgage Balance	500,000.00	455,765.19
2019 RBC Mortgage Balance	650,000.00	226,952.05
BALANCE	1,150,000.00	682,717.24
TOTAL PAID DOWN FROM 2011		467,282.76

Leadership 2019

Board



Rev. Julia Kimmett



Karen Pryznyk
Chairperson



Carol Price
Secretary



Stewart Thomas
Treasurer



Ian McNeill
Building



Janet Page
Ministries



Jody Connors
Affirming/Worship



Richard Puttee



Karen Jones



Curtis Carlson
Youth

Trustees



Rev. Julia Kimmett



Gary Dzurka
Chairperson



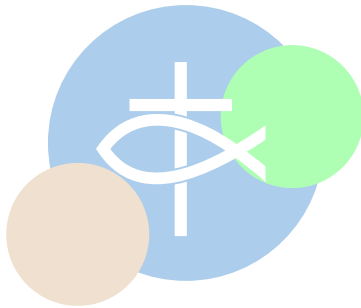
Dave Wedderburn



Pat Reader-Downey



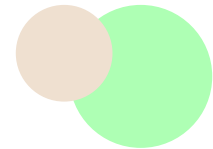
Ursula Hoppenheit



Bill Calder



Marilyn Carlson



Chinook Winds Regional Council Representatives



Stewart Thomas



Lois Irvine

Affirming Ministry Committee



Rev. Julia Kimmett



Jody Connors



Madison Carlson



Lauren Walker

Leadership 2019

Ministry & Personnel Committee



Sally Salter



Ken McIsaac



Mel Toews



Wendy Hoflin

Staff/Contractors



Rev. Julia Kimmett
Minister



Diane Willis
Office and Facilities Administrator



Toni Ferris
Custodian



Candice Sutton
Kids & Youth Ministry Leader



Rev. Jonelle McLellan
Congregational Care Minister
From Feb.-Aug. 2019



Anne Scapatticci
Congregational Care
January 2019



Julie Leggett
Congregational Care
January 2019



Karen Pryznyk
Congregational Care
January 2019



Sally Salter
Congregational Care
Administrative
Assistant
From Sept. 2019



Pat Reader-Downey
Choir Director



Amy Gatus
Accompanist



Keith Bayley
Sr. AV Technician



Audra Brown
Bookkeeper

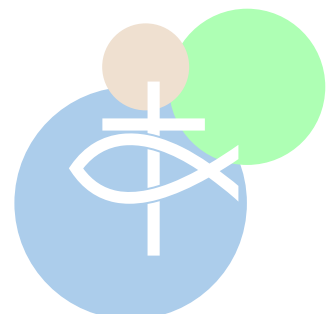


Lauren Walker
Special Projects Coordinator
From Jun.-Aug. 2019

Nominating Committee



Vacant





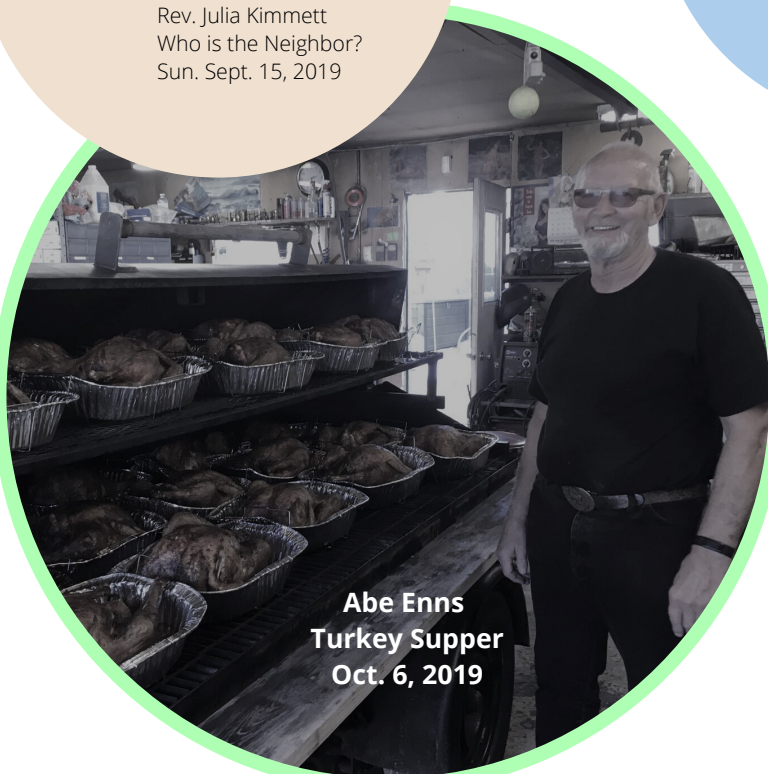
A typical board meeting

"Care deeply about one thing and make it your goal to do something about it".

Rev. Julia Kimmett
Who is the Neighbor?
Sun. Sept. 15, 2019

"A neighbor is anyone who shows compassion in a time of need".

Rev. Julia Kimmett
Who is the Neighbor?
Sun. Sept. 15, 2019



Abe Enns
Turkey Supper
Oct. 6, 2019

"I see sin as anything we do or do not do that causes us to be less than we have the potential to be".

Rev. Julia Kimmett
Worshipping or Following Jesus?
Sun. Sept. 8, 2019

"God contains all things but is beyond all things".

Rev. Julia Kimmett
How Big is God?
Sun. Apr. 28, 2019

