



**Diocese of New Westminster**  
 ANGLICAN CHURCH OF CANADA

**Charitable Donation of Securities / Mutual Funds to the Synod of the Diocese of New Westminster**

**Date:** \_\_\_\_\_

**From:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Tel. Nr:** \_\_\_\_\_ **E-mail:** \_\_\_\_\_

**To:** (Relinquishing Institution)

**Re:** Transfer of Appreciated Securities Authorization

**Account #** \_\_\_\_\_

**Donor's Name:** \_\_\_\_\_  
 (for donation receipt purpose)

It is my/our intention to make a gift of appreciated securities to the Synod of the Diocese of New Westminster. You are authorized to immediately transfer the following securities to the account of the Synod of the Diocese of New Westminster:

No. of Shares/Units or Dollar Value	Description of Securities
_____	_____
_____	_____

*Synod of the Diocese of New Westminster transfer information:*

Account Number: 012-3222-8  
 Receiving Institution: Odlum Brown Limited CUID: OBLV DTC #: 5074 Mutual Fund Dealer #: 9195  
 Address: 1100-250 Howe Street, Vancouver, BC V6C 3S9  
 Contact: Michael Suen, Tel. # 604-844-5464, Fax# 604-681-8310, Email: [msuen@odlumbrown.com](mailto:msuen@odlumbrown.com)

**Parish, Ministry or Related Group whom the proceeds of these securities should go to:**



In the event that, for any reason, any of the securities to be transferred from my/our account cannot be delivered to the receiving institution in accordance with this instruction, I/we request that you contact me/us in writing immediately, indicating the security affected and the reason for the inability to deliver.

I/We acknowledge that you may require a fee to be paid prior to delivery of this account and hereby instruct the receiving institution to pay or have deducted from my/our credit balance with you this fee in accordance with your current published schedule. I/we have also requested the receiving institution to act on my/our behalf in the resolution of any incidental account differences or adjustments that may arise with you as a result of this account transfer request.

\_\_\_\_\_  
**Account Holder's Signature**

\_\_\_\_\_  
**Joint Account Holder's Signature**

cc: Shailene Caparas, Diocese of New Westminster, 1410 Nanton Avenue, Vancouver, BC V6H 2E2  
 Email: [scaparas@vancouver.anglican.ca](mailto:scaparas@vancouver.anglican.ca) Fax: 604 684 7017  
 Michael Suen, Odlum Brown Limited, 1100-250 Howe Street, Vancouver, BC V6C 3S9  
 Email: [msuen@odlumbrown.com](mailto:msuen@odlumbrown.com) Fax: 604-681-8310